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# Form 604

Corporations Law  
Section 671B

## Notice of change of interests of substantial holder

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To: Company Name/Scheme **ONCOSIL MEDICAL LTD**

ACN/ARSN **113 824 141**

### 1. Details of substantial holder

Name **Bank of America Corporation and its related bodies corporate (See Appendix C)**

ACN/ARSN (if applicable): \_\_\_\_\_

There was a change in the interests of the substantial holder on **22 January 2020**

The previous notice was given to the company on **14 November 2019**

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power (5)	Person's Votes	Voting Power (5)
Ordinary	35,503,096	5.63%	46,359,074	7.35%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of securities affected	Person's votes affected
Please see Appendix A					

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Merrill Lynch (Australia) Futures Ltd	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch (Australia) Futures Ltd	Power to control voting and/or disposal of securities in its capacity as ultimate beneficial owner having a principal position.	Ordinary 28,879,230	28,879,230
Merrill Lynch International (Australia) Ltd	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch International (Australia) Ltd	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 17,479,844	17,479,844

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
N/A	N/A

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
Merrill Lynch International (Australia) Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia

#### SIGNATURE

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 24 January 2020

# Appendix A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
12/30/2019	Merrill Lynch (Australia) Futures Ltd	BUY	996	Ordinary	5,937	5,937	N/A
01/02/2020	Merrill Lynch (Australia) Futures Ltd	BUY	900	Ordinary	5,454	5,454	N/A
01/07/2020	Merrill Lynch (Australia) Futures Ltd	BUY	1053	Ordinary	6,583	6,583	N/A
01/07/2020	Merrill Lynch (Australia) Futures Ltd	BUY	628	Ordinary	3,923	3,923	N/A
01/08/2020	Merrill Lynch (Australia) Futures Ltd	BUY	1095	Ordinary	6,846	6,846	N/A
01/08/2020	Merrill Lynch (Australia) Futures Ltd	BUY	1059	Ordinary	6,616	6,616	N/A
01/14/2020	Merrill Lynch (Australia) Futures Ltd	BUY	1579	Ordinary	9,288	9,288	N/A
01/16/2020	Merrill Lynch (Australia) Futures Ltd	BUY	1844	Ordinary	10,243	10,243	N/A
01/22/2020	Merrill Lynch (Australia) Futures Ltd	BUY	2585	Ordinary	15,669	15,669	N/A
01/22/2020	Merrill Lynch (Australia) Futures Ltd	BUY	990000	Ordinary	6,000,000	6,000,000	N/A
01/09/2020	Merrill Lynch (Australia) Futures Ltd	BUY	1197	Ordinary	7,481	7,481	N/A
01/06/2020	Merrill Lynch (Australia) Futures Ltd	BUY	980	Ordinary	5,766	5,766	N/A
01/06/2020	Merrill Lynch (Australia) Futures Ltd	BUY	947	Ordinary	5,570	5,570	N/A
01/03/2020	Merrill Lynch (Australia) Futures Ltd	BUY	923	Ordinary	5,593	5,593	N/A
12/27/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1262	Ordinary	7,423	7,423	N/A
12/23/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1858	Ordinary	11,263	11,263	N/A
12/16/2019	Merrill Lynch (Australia) Futures Ltd	BUY	3871	Ordinary	24,192	24,192	N/A
12/12/2019	Merrill Lynch (Australia) Futures Ltd	BUY	4056	Ordinary	25,457	25,457	N/A
12/05/2019	Merrill Lynch (Australia) Futures Ltd	BUY	4041	Ordinary	22,449	22,449	N/A
12/04/2019	Merrill Lynch (Australia) Futures Ltd	BUY	5217	Ordinary	29,809	29,809	N/A
12/03/2019	Merrill Lynch (Australia) Futures Ltd	BUY	1079	Ordinary	5,997	5,997	N/A
12/03/2019	Merrill Lynch (Australia) Futures Ltd	BUY	6160	Ordinary	34,222	34,222	N/A
12/02/2019	Merrill Lynch (Australia) Futures Ltd	BUY	7774	Ordinary	43,188	43,188	N/A
12/02/2019	Merrill Lynch (Australia) Futures Ltd	BUY	6189	Ordinary	34,382	34,382	N/A
11/29/2019	Merrill Lynch (Australia) Futures Ltd	BUY	7541	Ordinary	41,895	41,895	N/A
11/29/2019	Merrill Lynch (Australia) Futures Ltd	BUY	4987	Ordinary	28,498	28,498	N/A
11/28/2019	Merrill Lynch (Australia) Futures Ltd	BUY	7364	Ordinary	38,759	38,759	N/A
11/27/2019	Merrill Lynch (Australia) Futures Ltd	BUY	5799	Ordinary	30,522	30,522	N/A
11/26/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2075	Ordinary	10,641	10,641	N/A
11/14/2019	Merrill Lynch (Australia) Futures Ltd	BUY	6040	Ordinary	38,931	38,931	N/A
11/13/2019	Merrill Lynch (Australia) Futures Ltd	BUY	4001	Ordinary	25,815	25,815	N/A

11/13/2019	Merrill Lynch (Australia) Futures Ltd	BUY	6418	Ordinary	41,404	41,404	N/A
01/20/2020	Merrill Lynch (Australia) Futures Ltd	BUY	2169	Ordinary	12,759	12,759	N/A
01/17/2020	Merrill Lynch (Australia) Futures Ltd	BUY	2148	Ordinary	11,931	11,931	N/A
01/17/2020	Merrill Lynch (Australia) Futures Ltd	BUY	2227	Ordinary	12,374	12,374	N/A
01/15/2020	Merrill Lynch (Australia) Futures Ltd	BUY	1661	Ordinary	9,768	9,768	N/A
01/10/2020	Merrill Lynch (Australia) Futures Ltd	BUY	1280	Ordinary	7,998	7,998	N/A
12/20/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2235	Ordinary	13,967	13,967	N/A
12/18/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2984	Ordinary	19,250	19,250	N/A
12/11/2019	Merrill Lynch (Australia) Futures Ltd	BUY	4587	Ordinary	30,583	30,583	N/A
12/10/2019	Merrill Lynch (Australia) Futures Ltd	BUY	4052	Ordinary	24,560	24,560	N/A
11/20/2019	Merrill Lynch (Australia) Futures Ltd	BUY	8772	Ordinary	48,732	48,732	N/A
11/20/2019	Merrill Lynch (Australia) Futures Ltd	BUY	5668	Ordinary	31,490	31,490	N/A
11/19/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2171	Ordinary	12,059	12,059	N/A
12/19/2019	Merrill Lynch (Australia) Futures Ltd	BUY	2258	Ordinary	14,566	14,566	N/A
12/17/2019	Merrill Lynch (Australia) Futures Ltd	BUY	3265	Ordinary	20,404	20,404	N/A
11/21/2019	Merrill Lynch (Australia) Futures Ltd	BUY	10825	Ordinary	58,511	58,511	N/A
12/12/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(5,819)	(5,819)	Refer to App. B
12/11/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(6,402)	(6,402)	Refer to App. B
12/10/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(16,098)	(16,098)	Refer to App. B
12/04/2019	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	5,000,000	5,000,000	Refer to App. B
11/29/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(113,253)	(113,253)	Refer to App. B
11/29/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(12,629)	(12,629)	Refer to App. B
11/28/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(3,904,998)	(3,904,998)	Refer to App. B
11/26/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(16,850)	(16,850)	Refer to App. B
11/21/2019	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(15,060)	(15,060)	Refer to App. B
01/22/2020	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	3,028,319	3,028,319	Refer to App. B

## Appendix B-1: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds Management Pty Limited as Trustee of Atlantic Absolute Return Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix C

<b>Related bodies corporate</b>	<b>Incorporated</b>	<b>ACN/Registration/Incorporation Number</b>
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch International (Australia) Limited	Australia	002892846
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Limited	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
BofAML Jersey Holdings Limited	Jersey	115831
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628