



NB GLOBAL CORPORATE INCOME TRUST

ARSN 627 297 241

GLOBAL • INCOME • DIVERSIFICATION

ASX RELEASE

29 January 2020

Not for distribution or release in the United States

Despatch of Product Disclosure Statement

The NB Global Corporate Income Trust (ASX: NBI) (**Trust**) is pleased to announce that it has today despatched a copy of the product disclosure statement dated 21 January 2020 (**PDS**) and, for eligible unitholders, a personalised *Entitlement and Acceptance Form*.

The PDS contains information in relation to the Trust's pro-rata non-renounceable entitlement offer of new fully paid ordinary units in the Trust to existing unitholders (**Entitlement Offer**), plus an additional shortfall offer to other retail and institutional investors in Australia and New Zealand (**Shortfall Offer**), details of which were announced to the market on 21 January 2020 (**Offer**).¹ The Offer is expected to open on Wednesday, 29 January 2020. Both the Entitlement Offer and the Shortfall Offer are expected to close at 5.00 pm (Australian Eastern Daylight time) on Friday, 21 February 2020.

The PDS is also available at www.nb.com/NBI.

Unitholder enquiries

Investors who have further queries regarding the Offer should call the Trust's Offer Information Line on 1300 032 754 (from within Australia) or +61 2 8023 5419 (from outside of Australia) from 8.30 am to 5.30 pm (Australian Eastern Daylight time) Monday to Friday during the Offer Period.

Disclaimer

This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States. No action has been, or will be, taken to register, qualify or otherwise permit an offering of the new units in any jurisdiction outside Australia or New Zealand. In particular, the new units referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (**Securities Act**) or under the securities laws of any state or other jurisdiction of the United States. Accordingly, the new units may not be offered or sold to any person in the United States or any person that is acting for the account or benefit of persons in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws. The new units to be offered and sold in the Offer may only be offered and sold outside the United States in 'offshore transactions' (as defined in Rule 902(h) under the Securities Act) in reliance on Regulation S under the Securities Act.

Equity Trustees Limited (ABN 46 004 031 298, AFSL 240975) (**EQT**) is the responsible entity of NB Global Corporate Income Trust (the **Trust**). Equity Trustees is a subsidiary of EQT Holdings Limited (ABN 22 607 797 615), a publicly listed company on the Australian Securities Exchange (ASX: EQT). This announcement has been prepared based on information from Neuberger Berman Australia Ltd (ABN 90 146 033 801) (**Neuberger Berman**), the investment manager of the Trust. The information is of a general nature only and has been prepared without taking into account your objectives, financial situation or needs. Before making an investment decision, you should consider obtaining professional investment advice that takes into account your personal circumstances and should read the PDS. Neither EQT nor Neuberger Berman guarantees repayment of capital or any particular rate of return from the Trust. All opinions and estimates included in this announcement constitute judgements of Neuberger Berman as at the date of the announcement, and are subject to change without notice. Past performance is not a reliable indicator of future performance.

¹ The Shortfall Offer, which will allow new investors to participate in the Offer, may include an invitation to subscribe for up to 31,098,707 units over and above the shortfall from the Entitlement Offer (representing that number of units which can be issued under the Trust's available placement capacity under ASX Listing Rule 7.1).