

30 January 2020

Market Announcements Office  
ASX Limited

**TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW**

**ESTIMATED DISTRIBUTION ANNOUNCEMENT**

BetaShares Capital Ltd, the issuer of the following funds quoted on the AQUA market of the ASX (the "Funds"), announces each Fund's estimated distribution amount, as at 30 January 2020, for the distribution period ending January 2020.

| ASX Code | Fund                                                         | Distribution Period | Estimated Distribution Amount (dollars per unit) |
|----------|--------------------------------------------------------------|---------------------|--------------------------------------------------|
| AAA      | BetaShares Australian High Interest Cash ETF                 | Monthly             | 0.05146273                                       |
| CRED     | BetaShares Australian Investment Grade Corporate Bond ETF    | Monthly             | 0.10130841                                       |
| HBRD     | BetaShares Active Australian Hybrids Fund (Managed Fund)     | Monthly             | 0.02635193                                       |
| HVST     | BetaShares Australian Dividend Harvester Fund (Managed Fund) | Monthly             | 0.10070215                                       |
| QPON     | BetaShares Australian Bank Senior Floating Rate Bond ETF     | Monthly             | 0.04046035                                       |
| AGVT     | BetaShares Australian Government Bond ETF                    | Monthly             | 0.04999807                                       |
| DZZF     | BetaShares Diversified Conservative Income ETF               | Monthly             | 0.06058673                                       |

As previously announced, the following distribution timetable will apply for the distribution period:

| Event                                 | Date             |
|---------------------------------------|------------------|
| Ex Distribution Date                  | 03 February 2020 |
| Final Distribution Announcement Date* | 03 February 2020 |
| Record Date                           | 04 February 2020 |
| Payment Date                          | 18 February 2020 |

\*Expected date.

For Authorised Participants: To facilitate calculation of the distributions, application and redemption requests will not be accepted from Authorised Participants on 31 January 2020. During this period, trading of Fund units on the ASX will remain available and NAV and, where relevant, iNAV information will continue to be published. The Funds will reopen for applications and redemptions by Authorised Participants on 03 February 2020. This close period arrangement is not applicable for BetaShares Active Australian Hybrids Fund (managed fund).

You must be registered as a unitholder of a Fund as of the Record Date to be eligible to receive a distribution. To be eligible, you will need to have purchased your units prior to the Ex Distribution Date, for the transaction to have been settled and for your unitholding to have been entered on the register as of the Record Date.

The Distribution Reinvestment Plan ("DRP") is operating for each Fund. Any DRP elections made by eligible investors must be received by the registrar, Link Market Services, by 05 February 2020. For DRP participants, any distributions will be reinvested in units in accordance with the DRP terms and conditions, which can be obtained by calling Link Market Services on (02) 8280 7111.

To receive your distribution payment promptly, please ensure that the correct bank account details have been provided to the registrar before the Record Date.

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