

Market Announcement

31 January 2020

Resolution Minerals Ltd (ASX: RML) – Trading Halt

Description

The securities of Resolution Minerals Ltd ('RML') will be placed in trading halt at the request of RML, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 4 February 2020 or when the announcement is released to the market.

Issued by

Alex Sutton

Compliance Adviser, Geology, Listings Compliance (Sydney)

REQUEST FOR TRADING HALT

Mr Alex Sutton
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

Dear Alex

Resolution Minerals Ltd – Request for Trading Halt

Resolution Minerals Ltd (the **Company**) (ASX: RML) requests a trading halt to be placed on its securities immediately.

In accordance with ASX Listing Rule 17.1, the Company advises that:

- (a) the trading halt is requested pending the release of an announcement in relation to a share placement;
- (b) the Company requests that securities remain in trading halt until the earlier of the announcement to the market or the commencement of trade on Tuesday 4 February 2020; and
- (c) the Company is not aware of any reasons why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

For further information please contact the authorising officer:

Duncan Chessell,
Managing Director
Resolution Minerals Ltd
M: +61 414 804 055. E: duncan@resolutionminerals.com

CAPITAL STRUCTURE

Ordinary Shares
Issued 113.9 M

Options and rights
Listed options 6.1 M @ 10c
Unlisted options 12.3 M @ 25c
Unlisted options 15.0 M @ 6c
Unlisted rights 6.0 M

Performance Shares
Class A 9.6 M
Class B 3.6 M

Last Capital Raise
December 2019 – Placement
\$1.5M @ 3.5c

BOARD

Len Dean - Chair
Duncan Chessell - MD
Andrew Shearer - NED
Jarek Kopias - Co Sec