*Rule 3.8A*

# Appendix 3E

## Daily share buy-back notice
## (*except* minimum holding buy-back and
## selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99.  Origin:  rule 3.6, Appendix 7C.  Amended 30/9/2001, 11/01/10

| Name of entity | ABN/ARSN |
|---|---|
| Cadence Capital Limited | 17112870096 |

We (the entity) give ASX the following information.

## Information about buy-back

| | | |
|---|---|---|
| 1 | Type of buy-back | On -Market |

| | | |
|---|---|---|
| 2 | Date Appendix 3C was given to ASX | 15th May 2019 |

## Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | | Before previous day | Previous day |
|---|---|---|---|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 8,793,056 | 54,000 |
| 4 | Total consideration paid or payable for the shares/units | $6,735,812.62 | $41,063.28 |

+ See chapter 19 for defined terms.

| | **Before previous day** | **Previous day** |
|---|---|---|
| 5  If buy-back is an on-market buy-back | highest price paid: 0.815 date: 02/10/2019  lowest price paid: 0.7175 date: 27/8/2019 | highest price paid: $0.76  lowest price paid: $0.755  highest price allowed under rule 7.33: $0.79 |

## Participation by directors

| 6 | Deleted 30/9/2001. | |
|---|---|---|

## How many shares/units may still be bought back?

| 7 | If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | 22,947,944 |
|---|---|---|

# Compliance statement

1.       The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1.       The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2.       There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: ................................................          Date: 31st January 2020

                    Company secretary

Print name:       Wayne Davies

+ See chapter 19 for defined terms.