

# Appendix 4C

## Quarterly report for entities to Listing Rule 4.7B

Name of entity

TILLEGRAH LIMITED

ABN

80 112 379 503

Quarter ended ("current quarter")

31-December-2019

### Consolidated statement of cash flows

	Dec quarter \$A'000	Year to date (6 months) \$A'000
<b>1. Cash flows from operating activities</b>		
1.1 Receipts from customers	-	-
1.2 Payments for	-	-
(a) research and development	-	-
(b) product manufacturing and operating costs	-	-
(c) advertising and marketing	-	-
(d) leased assets	-	-
(e) staff costs	-	-
(e) administration and corporate costs	-	(55)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	-	-
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other receipts - rental income	-	-
1.8 Other receipts - remission of shortfall interest	-	-
<b>1.9 Net cash from / (used in) operating activities</b>	-	(55)
<b>2. Cash flows from investing activities</b>		
2.1 Payments to acquire:		
(a) property, plant & equipment	-	-
(b) businesses (see item 10)	-	-
(c) investments	-	-
(d) intellectual property	-	-
(e) other non-current assets	-	-
2.2 Proceeds from the disposal of:		
(a) property, plant & equipment	-	-
(b) businesses (see item 10)	-	-
(c) investments	-	-
(d) intellectual property	-	-
(e) other non-current assets	-	-
2.3 Cash flows from loans to other entities	-	-
2.4 Dividends received (see note 3)	-	-
2.5 Other (provide details if material)	-	-
- Refund of FRB / 1AA Investment	-	-
- Net cash movement in Portfolio	-	-
- Proceeds from Lanstead sharing agreement	-	-
- Net capital return on portfolio	-	-
<b>2.6 Net cash from / (used in) investing activities</b>	-	-

## Appendix 4C

### Quarterly report for entities to Listing Rule 4.7B

	Dec quarter \$A'000	Year to date (3 months) \$A'000
<b>3. Cash flows related to financing activities</b>		
3.1 Proceeds from issues of shares	-	-
3.2 Proceeds from issues of convertible notes	-	-
3.3 Proceeds from exercise of share options	-	-
3.4 Transaction costs related to issues of shares, convertible notes or options	-	-
3.5 Proceeds from borrowings	-	25
3.6 Repayment of borrowings	-	-
3.7 Transaction costs related to loans and borrowings	-	-
3.8 Dividends paid	-	-
3.9 Other (provide details if material)	-	-
<b>3.10 Net cash from / (used in) financing activities</b>	-	25
<b>4. Net increase / (decrease) in cash and cash equivalents for the period</b>		
4.1 Cash and cash equivalents at beginning of period	4	34
4.2 Net cash from / (used in) operating activities (item 1.9 above)	-	(55)
4.3 Net cash from / (used in) investing activities (item 2.6 above)	-	-
4.4 Net cash from / (used in) financing activities (item 3.10 above)	-	25
4.5 Effect of movement in exchange rates on cash held	-	-
<b>4.6 Cash and cash equivalents at end of period</b>	<b>4</b>	<b>4</b>

### 5. Reconciliation of cash and cash equivalents

at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts:

	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	4	4
5.2 Call Deposits	-	-
5.3 Bank overdraft	-	-
5.4 Other (provide details)	-	-
<b>5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above)</b>	<b>4</b>	<b>4</b>

# Appendix 4C

## Quarterly report for entities to Listing Rule 4.7B

<b>6. Payments to directors of the entity and their associates</b>		<b>Current quarter \$A'000</b>
6.1	Aggregate amount of payments to these parties included in item 1.2	-
6.2	Aggregate amount of cash flow from loans to these parties included in item 2.3	-
6.3	Included below any explanation necessary to understand the transactions included in items 6.1 and 6.2 Payment for consulting services at commercial rates and reimbursement of travel expenses.	

<b>7. Payments to related entities of the entity and their associates</b>		<b>Current quarter \$A'000</b>
7.1	Aggregate amount of payments to these parties included in item 1.2	-
7.2	Aggregate amount of cash flow from loans to these parties included in item 2.3	-
7.3	Included below any explanation necessary to understand the transactions included in items 7.1 and 7.2	

### **8. Financing facilities available**

Add notes as necessary for an understanding of the position.

	<b>Total facility amount at quarter end \$A'000</b>	<b>Amount drawn at quarter end \$A'000</b>
8.1 Loan facilities - Convertible Notes	25	25
8.2 Credit standby arrangements	Nil	Nil
8.3 Other (please specify)	Nil	Nil

8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.

### **9. Estimated cash outflows for next quarter**

	<b>\$A'000</b>
9.1 Research and development	-
9.2 Product manufacturing and operating costs	-
9.3 Advertising and marketing	-
9.4 Staff costs	-
9.5 Administration and corporate costs	10
9.6 Other (provide information if material)	-
<b>9.7 Total estimated cash outflows</b>	<b>10</b>

# Appendix 4C

## Quarterly report for entities to Listing Rule 4.7B

### 10. Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)

- 10.1 Name of entity
- 10.2 Place of incorporation or registration
- 10.3 Consideration for acquisition or disposal
- 10.4 Total net assets
- 10.5 Nature of business

	Acquisitions	Disposals
10.1 Name of entity		
10.2 Place of incorporation or registration		
10.3 Consideration for acquisition or disposal		
10.4 Total net assets		
10.5 Nature of business		

### Compliance statement

- 1 This statement has been prepared in accordance with accounting standards which comply with Listing Rule 19.11A
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here ..... *Stuart H. Camera* .....  
Director/Company Secretary

..... Date: *31/1/20* .....

Print name:

### Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
- 2 If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 107: Statement of Cash Flows apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
- 3 Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.