



4 February 2020

**The Manager**

**Company Announcements Office**

**ASX Limited**

**20 Bridge Street**

**Sydney NSW 2000**

Impelus Ltd (ASX:IMS)  
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[impelus.com](http://impelus.com)

Dear Sir/Madam

**Impelus Limited (ASX: IMS) – Notification under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth)**

Impelus Limited (**Company**) gives this notice in accordance with sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 4 February 2020, the Company issued 111,129,568 fully paid ordinary shares upon conversion of convertible notes.

The shares were issued without a Product Disclosure Statement for the issue being prepared under part 7.9 of the Corporations Act, and without disclosure to investors under Part 6D.2 of the Corporations Act.

As a disclosing entity, the Company is subject to regular reporting and disclosure obligations.

As at the date of this notice the Company has complied with:

- (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- and
- (ii) section 674 of the Corporations Act as it applies to the Company.



As at the date of this notice, there is no “excluded information” of the type referred to in sections 708A(7), 1012DA(7) and 1012DA(8) of the Corporations Act.

This notice has been authorised for provision to ASX by the Company’s Board of Directors.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Vanessa Chidrawi".

**Vanessa Chidrawi**

Company Secretary