Appendix 4D

CENTURIA INDUSTRIAL REIT ('CIP')

Interim Financial Report

| 1.0 | Reporting Period: | | | | |
|-----|---|------------------------------|-----------------|----------------|--|
| | Current reporting period: | 6 Months to 31 December 2019 | | | |
| | Previous reporting period: | 6 Months to 31 December 2018 | | | |
| | Paralle for any analysis the model | 31 Dec 19 | 31 Dec 18 | 0/ 01: | |
| 2.0 | Results for announcement to the market | \$'000 | \$'000 | % Change | |
| 2.1 | Total Revenue and other income | 57,509 | 75,053 | (23.38%) | |
| 2.2 | Funds from operations (refer 2.6 below) | 30,010 | 23,948 | 25.31% | |
| 2.3 | Net profit for the period attributable to members | 31,493 | 46,106 | (31.69%) | |
| 2.4 | Distributions | | Amount per unit | Record date | |
| | Distribution declared for the September 2019 Quarter | | 4.675 cents | 30-Sep-19 | |
| | Distribution declared for the December 2019 Quarter | | 4.675 cents | 31-Dec-19 | |
| 2.5 | Record date for determining entitlement to distributions | | As above | | |
| 2.6 | Brief explantion of any figures in 2.1 to 2.4 necessary to enable the figures to be understood Refer to the Interim Financial Report for the half-year ended 31 December 2019 for details of CIP's results for the period. | | | | |
| 3.0 | Net Tangible Assets and Net Assets per Stapled Security | | 31-Dec-19 | 31-Dec-18 | |
| | Number of securities | | 347,054,868 | 266,756,947 | |
| | Net tangible assets (\$000's) | | 982,874 | 709,094 | |
| | Net tangible assets per share (\$) | | \$2.83 | \$2.66 | |
| 4.0 | Details of entities over which control has been gained or lost during the period | | Not applicable | | |
| 5.0 | Details of individual & total distribution payments for Current period | | Amount per unit | Total \$'000's | |
| | Paid 30 October 2019 | | 4.675 cents | \$14,086 | |
| | Paid 24 January 2020 | | 4.675 cents | \$16,225 | |
| | No part of these distributions relate to foreign sourced income | | | | |
| 6.0 | The Distribution Reinvestment Plan ("DRP") was made available for the distribution for the December 2019. Units issued under the DRP rank equally with all other units on issue. | 30 September 20 | 019 and 31 | | |
| | For September 2019 quarter, the last date for receipt of an election notice for participation in DRP was 3 October 2019. Subject to the rules of the DRP, the issue price is the arithmetic average of the daily volume weighted average price of CIP units traded on the Australian Securities Exchange ("ASX") for the period of 10 consecutive trading days commencing on 3 October 2019, less a discount of 1%. | | | | |
| | For December 2019 quarter, the last date for receipt of an election notice for participation in DRP was 6 January 2020. Subject to the rules of the DRP, the issue price is the arithmetic average of the daily volume weighted average price of CIP units traded on the Australian Securities Exchange ("ASX") for the period of 10 consecutive trading days commencing on 6 January 2020, less a discount of 1%. | | | | |
| 7.0 | Details of associates and joint venture entities | Not applicable | | | |
| 8.0 | For foreign entities, accounting standards used in compiling the report | Not applicable | | | |
| 9.0 | The Appendix 4D is based on an Interim Financial Report which has been reviewed by the Trust's auditors. | | | | |

The Interim Financial Report is not subject to a modified opinion, emphasis of matter or any other matter.