

Appendix 4D

For the half year ended 31 December 2019
(Previous corresponding period 31 December 2018)

Mirvac Group comprises Mirvac Limited (ABN 92 003 280 699) and its controlled entities (including Mirvac Property Trust (ARSN 086 780 645) and its controlled entities).

Results for announcement to the market

				2019	2018
				\$m	\$m
Total revenue and other income	up	4%	to	1,618	1,562
Profit for the half year attributable to stapled securityholders	down	5%	to	613	648
Operating profit after tax	up	21%	to	352	290

Distributions	Record date	Amount per security	Franked amount per security
Interim distribution payable on 28 February 2020	31 December 2019	6.1 cents	-
Interim distribution paid on 28 February 2019	31 December 2018	5.3 cents	-

Additional Information

Ratios	2019	2018
Profit before income tax / Total revenue and other income	39.5%	43.1%
Profit for the half year attributable to stapled security holders / Total equity	5.9%	7.2%

Earnings per stapled security (EPS)	2019	2018
Basic EPS	15.6 cents	17.5 cents
Diluted EPS ¹	15.6 cents	17.5 cents

Net tangible asset (NTA) backing per ordinary security ²	2019	2018
Excluding EIS securities	\$2.58	\$2.44
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Results commentary

Commentary on the results is contained in the media release and the results presentation released to the Australian Securities Exchange (ASX).

¹ Diluted EPS includes dilutive potential ordinary securities from security-based payments.

² NTA excludes intangible assets, right-of-use assets and non-controlling interests.