

Artist impression - The Glasshouse, 45-61 Waterloo Road, Macquarie Park, NSW



Charter Hall Long WALE REIT

Extraordinary General Meeting

7 February 2020



Agenda

1. Formal Business
2. Questions

Board of Directors



Peeyush Gupta
Chair



Glenn Fraser
Non-Executive Director



Ceinwen Kirk-Lennox
Non-Executive Director



David Harrison
Managing Director & Group CEO



Adrian Taylor
Office CEO

Fund Managers



Avi Anger
Fund Manager



Darryl Chua
Deputy Fund Manager



Scott Martin
Head of Finance - Diversified

Formal Business



Formal Business

- If there are any Securityholders who are eligible to vote who have not received their yellow card, please see a representative from Link Market Services desk
- Those Securityholders holding a yellow card, please note you are eligible to vote and speak at the meeting
- Those Securityholders holding a blue card are not eligible to vote but can speak at the meeting
- Visitors holding a red card are not eligible to vote or speak at the meeting
- Copies of the Notice of Meeting and Explanatory Memorandum are available from the front desk

Item 1 – Resolution 1

Ratification of November Institutional Placement

To consider, and if thought fit, pass the following resolution, as an ordinary resolution of Securityholders:

“To ratify, for the purposes of Listing Rule 7.4 and for all other purposes, the issue of 21,818,182 fully paid ordinary Stapled Securities by Charter Hall Long WALE REIT at \$5.50 per Stapled Security on 18 November 2019 to certain institutional, professional and other wholesale investors under an institutional placement for the purposes and on the terms set out in the Explanatory Memorandum in the Notice of Meeting convening this meeting.”

Resolution 1 – Proxies

FOR:	99.28%
OPEN:	0.23%
AGAINST:	0.49%

Item 2 - Resolution 2

Ratification of December Institutional Placement

To consider, and if thought fit, pass the following resolution, as an ordinary resolution of Securityholders:

“To ratify, for the purposes of Listing Rule 7.4 and for all other purposes, the issue of 37,383,178 fully paid ordinary Stapled Securities by Charter Hall Long WALE REIT at \$5.35 per Stapled Security on 18 December 2019 to certain institutional, professional and other wholesale investors under an institutional placement for the purposes and on the terms set out in the Explanatory Memorandum in the Notice of Meeting convening this meeting.”

Resolution 2 – Proxies

FOR:	99.22%
OPEN:	0.25%
AGAINST:	0.53%

Questions

2



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Contact Information



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