



7 February 2020

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By electronic lodgement

Dear Sir/Madam

**Tinybeans Group Ltd (ASX: TNY)
Cleansing notice in accordance with ASIC Corporations (Share and Interest Purchase Plans)
Instrument 2019/547**

Tinybeans Group Ltd (**Company**) refers to the announcement made on 31 January 2020 in respect of a placement, a proposed share purchase plan (**SPP**) and the Company's acquisition of Red Tricycle Inc.

The Company wishes to undertake a SPP offer pursuant to a SPP Offer Booklet dated 7 February 2020. In accordance with clause 7(f)(ii) of the *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*, the Company states that:

1. the Company will make offers to issue fully paid ordinary shares under a share purchase plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
2. this notice is being given in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act;
4. as at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

For more information, please contact the undersigned on +61 2 8072 1400.

Yours faithfully

A handwritten signature in black ink, appearing to read "Dean Jagger", written over a horizontal line.

Dean Jagger
Company Secretary
Tinybeans Group Ltd