



Market Announcement

7 February 2020

Webster Limited (ASX: WBA) – Suspension from Official Quotation

Description

The securities of Webster Limited ('WBA') will be suspended from quotation at the close of trading today, Friday, 7 February 2020, in accordance with Listing Rule 17.2, following lodgement of the New South Wales Supreme Court orders with the Australian Securities and Investments Commission approving the scheme of arrangement by which Henslow Acquisitionco Pty Limited, a subsidiary of the Public Sector Pension Investment Board of Canada ('PSP Investments'), will acquire all of the issued ordinary shares in WBA that PSP Investments does not already own.

Issued by

Neel Bhowmick

Adviser, Listings Compliance (Sydney)

WEBSTER



6 February 2020

Neel Bhowmick
Listings Officer
ASX Limited

By Email

Dear Sir

Webster Limited – Suspension in trading in Webster Limited ordinary shares

As announced earlier today, the Supreme Court of New South Wales has today made orders approving the scheme of arrangement between Webster Limited (**Webster**) and its ordinary shareholders (**Scheme**).

In accordance with ASX listing rule 17.2, Webster requests the suspension of trading in Webster ordinary shares to commence at close of trading on Friday 7 February 2020.

The suspension is requested as Henslow Acquisitionco Pty Limited will acquire all issued ordinary shares (other than shares held by related bodies corporate of the acquirer) on implementation of the Scheme on 18 February 2020. As disclosed in the scheme booklet relating to the Scheme and previous ASX announcements, it is intended that Webster will apply to be removed from the official list of ASX following implementation of the Scheme.

Webster expects the suspension to continue until it is removed from the official list of the ASX.

Webster is not aware of any reason why its ordinary shares should not be suspended.

Yours sincerely

Maurice Felizzi
Managing Director and Chief Executive Officer
Webster Limited

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