

Markets Announcement Office
ASX Limited
Level 5, 20 Bridge Street
Sydney NSW 2000

11 February 2020

**PENGANA PRIVATE EQUITY TRUST (ASX: PE1)
EXTRAORDINARY GENERAL MEETING
11 FEBRUARY 2020**

RESULTS OF MEETING

Pengana Investment Management Limited, the Responsible Entity for the Pengana Private Equity Trust (ASX: PE1) has been advised by its Registry, Computershare Limited, of the final results from the poll conducted at today's Extraordinary General Meeting.

The summary report setting out the details of the resolutions put to shareholders at the meeting, the votes cast at the poll and the outcome of each resolution is attached.

Yours faithfully,

Paula Ferrao
Company Secretary

PENGANA PRIVATE EQUITY TRUST
2020 EGM
Tuesday, 11 February 2020
Voting Results

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Approval to issue additional Units	Ordinary	19,689,250 57.49%	536,298 1.57%	14,023,027 40.94%	24,000	33,976,468 98.23%	612,024 1.77%	24,000	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.