

12 February 2020

On-sale cleansing notice under section 708A Corporations Act 2001 (Cth)

PTB Group Limited (ASX: PTB)

PTB Group Limited (**PTB**) has today issued fully paid ordinary shares in PTB pursuant to the placement to eligible institutional, sophisticated and/or professional investors announced on Friday, 31 January 2020.

PTB gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- (a) PTB has issued 18,695,652 fully paid ordinary shares in PTB without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, PTB has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to PTB (accounting requirements); and
 - (ii) section 674 of the Act (continuous disclosure requirements); and
- (c) as at the date of this notice, there is no information of the type referred to in sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

This announcement has been authorised for release to ASX by the Board of Directors of PTB Group Limited.

For further information, please contact:

Daniel Zgrajewski
Chief Financial Officer and Company Secretary
PTB Group Limited
P: 1800 789 258
E: dzgrajewski@pacificturbine.com.au