



The Trust Company (RE Services) Limited  
Level 18, 123 Pitt Street, Sydney NSW 2000  
ABN 45 003 278 831 AFSL 235150

## ASX RELEASE

13 February 2020

*Not for distribution or release in the United States*

### Despatch of Product Disclosure Statement

The MCP Master Income Trust (ASX:MXT) (**Trust**) is pleased to announce that it has today despatched a copy of the product disclosure statement (**PDS**). Eligible unitholders of the Trust will also receive a personalised entitlement and acceptance form.

The PDS contains information in relation to the Trust's pro-rata non-renounceable entitlement offer of new fully paid ordinary units in the Trust (**New Units**) (including an oversubscription facility through which eligible unitholders who take up their entitlement in full may also apply for additional New Units) (**Entitlement Offer**), as well as a shortfall offer under which New Units not taken up under the entitlement offer will be offered to certain new investors (**Shortfall Offer** and, together with the Entitlement Offer, the **Offer**), details of which were announced to the market on 24 January 2020. The Offer opens at 9.00am (Sydney, Australia time) on 13 February 2020 (**Opening Date**) and is expected to close at 5.00pm (Sydney, Australia time) on 6 March 2020 (**Closing Date**).

### Unitholder enquiries

Investors who have further queries regarding the Offer should call Pinnacle Investment Management Ltd, the Distribution Partner to the Offer, between 9.00am and 5.00pm (Sydney, Australia time) Monday to Friday during the period between the Opening Date and the Closing Date on 1300 010 311, email [invest@metrics.com.au](mailto:invest@metrics.com.au) or visit [www.metrics.com.au/mxt/](http://www.metrics.com.au/mxt/).

### Disclaimer

This document is prepared by Metrics Credit Partners Pty Ltd (ABN 27 150 646 996 AFSL No. 416 146), the manager of MCP Master Income Trust (**Manager**) and is issued by The Trust Company (RE Services) Limited (ABN 45 003 278 831 and AFSL No. 235 150) the responsible entity of MCP Master Income Trust (**Responsible Entity**). The provision of this announcement is not, and should not be considered as, financial product advice. The information in this announcement is general information only, and does not take into account your individual objectives, taxation position, financial situation or needs. If you are unsure of your position, please contact your accountant, tax advisor, stockbroker or other professional advisor. Before making an investment decision about the Trust, individuals should read and consider the product disclosure statement for the Trust dated 24 January 2020 (**PDS**), carefully and in its entirety, consider the appropriateness of the information and whether an investment in the Trust is appropriate having regard to their objectives, financial situation and needs, and obtain advice from an appropriate financial adviser. The PDS is available at [www.metrics.com.au/mxt/](http://www.metrics.com.au/mxt/). The Responsible Entity and the Manager do not guarantee investment performance or distributions, and the value of your investment may rise or fall.