

14 February 2020

Change in Company Auditor

Havilah advises that in accordance with Regulatory Guide 26 “Resignation and replacement of auditors” (RG 26) it provides the following information:

Outgoing Auditor

Deloitte Touche Tohmatsu

11 Waymouth Street

Adelaide South Australia

Proposed incoming Auditor

Grant Thornton Pty Limited

170 Frome Street

Adelaide South Australia

Reasons for the change

As foreshadowed in the Annual General Meeting on 18 December 2019 the Directors, after a review of Havilah’s audit requirements, proposed to change the Company’s auditor. Deloitte having been the Company’s auditor for in excess of 10 years.

This release has been authorised on behalf of the Havilah Resources Limited Board by Mr Simon Gray.

For further information visit www.havilah-resources.com.au

Contact: Dr Chris Giles, Technical Director, on (08) 8155-4500 or email: info@havilah-resources.com.au