

17 February 2020

## ASX RELEASE

### All regulatory approvals received to allow completion of the APRR transaction

Atlas Arteria (**ASX:ALX**) is pleased to announce that anti-trust clearance from the European Commission and foreign investment control clearance from the French Ministry of the Economy have now been obtained. As all conditions precedent have now been satisfied, completion of the APRR transaction is expected to occur by early March 2020. The APRR transaction will see Atlas Arteria acquire a further 6.14% indirect interest in APRR and ADELAC, implement the new shareholder agreements with co-investors in the APRR structure and terminate all remaining management agreements with the Macquarie Group.

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This announcement has been authorised for release by Clayton McCormack, General Counsel and Company Secretary.

#### About Atlas Arteria

Atlas Arteria (**ASX:ALX**) is a global operator and developer of toll roads, creating value for our investors over the long-term through considered and disciplined management. The roads we develop, operate and invest in benefit communities through reduced travel time, greater time certainty, reduced fuel consumption and carbon emissions.

Today the Atlas Arteria Group consists of four businesses. We currently own a 25% interest in the APRR toll road group in France. Adjacent to the APRR business is the smaller ADELAC business which connects to APRR in south-east France. Together APRR and ADELAC comprise a 2,318km motorway network located in the East and South East of France. In the US, we have 100% of the economic interest in the Dulles Greenway, a 22km toll road in the Commonwealth of Virginia. In Germany, we own 100% of the Warnow Tunnel in the north-east city of Rostock.

[www.atlasarteria.com](http://www.atlasarteria.com)