

19 February 2020

Release of shares from voluntary escrow

Prospa Group Limited (ASX: PGL) ("**Company**") makes the following announcement in accordance with ASX Listing Rule 3.10A.

A total of 20,723,763 ordinary fully paid shares in the Company will be released from voluntary escrow as at 4.15pm on 27 February 2020 following the release of the Company's reviewed financial accounts for the half year ended 31 December 2019.

Nicole Johnschwager Company Secretary

ENDS

For further information please contact:

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About Prospa

- Prospa provides cash flow products and services that allow small businesses to prosper
- Prospa has originated over \$1.35 billion in loans across Australia and New Zealand*
- Prospa has more than 24,000 small business customers*
- Prospa has a Net Promoter Score in excess of +77 and is ranked #1 in the non-bank financial services provder category in Australia and New Zealand on independent review site TrustPilot
- Prospa is recognised as a 2019 Great Place to Work and was awarded AON Hewitt Employer of Choice in 2017 and 2018
- In 2018 and 2019 Prospa won the MFAA National Fintech Lender of the Year, and achieved a clean sweep
 of the MFAA Excellence awards in all five States

*As at 18 November 2019