

605

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Melgasco Ltd

ACN/ARSN 088 198 383

1. Details of substantial holder (1)

Name M&A Advisory Pty Ltd and its associates

ACN/ARSN (if applicable) 605 252 506

The holder ceased to be a
substantial holder on

18/2/2020

The previous notice was given to the company on

18/11/2018

The previous notice was dated

18/11/2018

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
18/02/2020	M&A Advisory Pty Ltd	Acceptance of takeover offer by Melbana Energy Limited	308,067,832 ordinary shares in Melbana Energy Limited	76,516,908	19.6%

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
M&A Advisory Pty Ltd	Suite 407, 12 Century Circuit, Baulkham Hills NSW 2153

Signature

print name Andrew Purcell

capacity Director

sign here

date 19/2/2020