

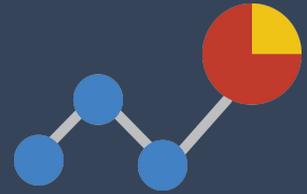
# SALMAT GENERAL MEETING 21 FEBRUARY 2020

salmat

## DISCLAIMER

Company announcements and presentations can contain forward-looking statements. Words such as “believe”, “anticipate”, “plan”, “expect”, “intend”, “target”, “estimate”, “project”, “predict”, “forecast”, “guideline”, “should”, “aim” and similar expressions are intended to identify forward-looking statements but are not the exclusive means of identifying such statements.

Forward-looking statements involve inherent risks and uncertainties. We caution you that a number of important factors could cause actual results to differ materially from the plans, objectives, expectations, estimates and intentions expressed in such forward-looking statements. These factors include but are not limited to: competition and product pricing in the markets in which we operate; general economic and market conditions; compliance with, and possible changes in, environmental and health and safety laws; dependence on cyclical markets; the supply and cost of materials; exposure to environmental or other legal proceedings; and risks of conducting business internationally. We caution you that the foregoing list of factors is not exclusive and that other risks and uncertainties may cause actual results to differ materially from those contained in forward-looking statements. Forward-looking statements speak only as of the date they are made.



# CHAIRMAN'S ADDRESS

Peter Mattick, Chairman

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## PROPOSED SALE

Best result for Salmat and its shareholders



- Meeting today to decide on a resolution to sell Salmat's main undertaking.
- If resolution is passed, the Company will proceed with the sale, which is due to complete on 28 February 2020.
- We are currently reviewing the best options to return value to shareholders and look forward to providing an update on this in the near future.
- The board unanimously recommends that shareholders vote in favour of the resolution.



# ORDINARY BUSINESS OF MEETING

Peter Mattick, Chairman

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Item one

## APPROVAL TO DISPOSE OF MAIN UNDERTAKING

RESOLUTION: That, for the purposes of ASX Listing Rule 11.2 and for all other purposes, approval is given for the Transaction to sell the MicroSourcing business, being the main undertaking of the Company, on the terms and conditions set out in the Sale Agreement, as described in the Explanatory Memorandum.

*Following any questions or discussion, a poll will be held to ensure that the voting cast on this resolution is clear to all shareholders.*

VOTES RECEIVED	IN FAVOUR	AGAINST	OPEN	ABSTAINING
	113,735,210	179,064	48,802,362	3,052



# POLL FOR RESOLUTION

PLEASE INDICATE YOUR VOTE ON YOUR YELLOW VOTING CARD

*Link Market Services representatives will collect your completed cards.*

**THANK YOU**