



21 February 2020

Market Announcements Office  
ASX Limited  
via ASX Online

Dear Sir / Madam

**GOODMAN GROUP (GOODMAN) – TAXATION COMPONENTS AND FUND PAYMENT  
NOTICE FOR THE HALF YEAR ENDED 31 DECEMBER 2019**

The following are the components of Goodman Group's distribution of 15.00 cents per security for the 6 months to 31 December 2019. The scheduled distribution payment date is 25 February 2020.

**Goodman Industrial Trust**

<b>Component</b>	<b>Cents per unit</b>
Capital gains - concession amount	2.2665029
Capital gains - discount amount	2.2665029
Capital gains - other	0.1246596
Sub-total capital gains	4.6576654
Other income	0.0000000
Interest income	0.8378274
Foreign income	3.9539062
Tax deferred	5.5506010
<b>Total distribution</b>	<b>15.000000</b>

Goodman Limited | ABN 69 000 123 071  
Goodman Funds Management Limited | ABN 48 067 796 641 | AFSL Number 223621  
as responsible entity of Goodman Industrial Trust | ARSN 091213 839  
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Goodman Logistics (HK) Limited | Company No. 1700359 | ARBN 155 911 149 | a Hong Kong company with limited liability  
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For the purposes of section 12-395 of Schedule 1 of the Taxation Administration Act 1953, this distribution includes a 'fund payment' amount of **4.6576654** cents per unit in respect of the income year ending 30 June 2020 as follows:

<b>Component</b>	<b>Cents per unit</b>
Capital gains - grossed up discount amount	4.5330058
Capital gains - other	0.1246596
Other income	0.0000000
<b>Fund payment</b>	<b>4.6576654</b>

### **Annual Tax Statement**

Details of the full year components of distributions will be included in the annual tax statement scheduled to be dispatched to Securityholders in August 2020.

Yours faithfully

A handwritten signature in black ink that reads "Carl Bicego".

Carl Bicego  
**Company Secretary**

*Authorised for release to the ASX by Carl Bicego, Group Head of Legal and Company Secretary.*