



**YellowBrickRoad**  
Wealth Management

Lodged via ASX Online

21 February 2020

The Manager  
Company Announcements Office  
ASX Limited  
Level 4, 20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

### **Execution of Securitisation Warehouse Facility**

Further to our ASX announcement on 29 August 2019 relating to this topic, Yellow Brick Road Holdings Limited (**YBR** or the **Company**) is pleased to announce that Resi Warehouse Funding Pty Ltd (**RWF**), which is currently a wholly-owned subsidiary of YBR but which (as previously announced) is intended to be owned as a joint venture (**JV**) as to 50% by YBR and 50% by an affiliate of Magnetar Capital (**Magnetar**), has today signed final definitive legal documentation for an A\$120m residential mortgage-backed securities (**RMBS**) securitisation warehouse facility from an Australian Bank (**Warehouse Facility**).

It is noted that drawdown of the Warehouse Facility and commencing the RWF securitisation programme is subject to satisfying some final conditions precedent, including the Magnetar A\$18m equity subscription into RWF, all of which are expected to be completed shortly.

YBR Executive Chairman Mark Bouris said "We are very pleased to have finally signed this Facility. It has been a long time coming, and we thank all parties for their trust in YBR and patience in this major initiative commencing. However, it is only the beginning. We have strong aspirations to prove the operational success of the current facility, then to expand it in size, product breadth and, in due course, new lending segments."

Yours sincerely

Mark Bouris  
Executive Chairman