

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity:	AMP LIMITED
ABN:	49 079 354 519

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Francesco Alexander DE FERRARI
Date of last notice	13 September 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	N/A
Date of change	17 February 2020 and 20 February 2020
No. of securities held prior to change	<ul style="list-style-type: none"> • 816,328 restricted shares • 8,000,000 options • 8,024,378 performance rights • 1,224,488 ordinary shares • 2,040,816 share rights
Class	Ordinary shares and share rights
Number acquired	<ul style="list-style-type: none"> • 1,020,408 ordinary shares on 17 February 2020 (converted share rights)
Number disposed	<p>A) 1,224,488 ordinary shares sold on 20 February 2020</p> <p>B) 1,020,408 share rights which vested on 17 February 2020</p>
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	<p>A) \$2.05 per share</p> <p>B) \$1.83 exercise price for each share right</p>

+ See chapter 19 for defined terms.

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No. of securities held after change	<ul style="list-style-type: none"> • 816,328 restricted shares • 8,000,000 options • 8,024,378 performance rights • 1,020,408 share rights • 1,020,408 ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	A) In relation to the shares, on market trade on the ASX made in order to meet expected tax obligations B) In relation to the share rights, the exercise of those share rights and allocation of shares in relation to those rights pursuant to the terms of the AMP share plans

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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