



Announcement Summary

Entity name

SPARK INFRASTRUCTURE GROUP

Security on which the Distribution will be paid

SKI - STAPLED \$0.65 LOAN NOTE AND UNIT US PROHIBITED

Announcement Type

New announcement

Date of this announcement

Tuesday February 25, 2020

Distribution Amount

\$ 0.07500000

Ex Date

Tuesday March 3, 2020

Record Date

Wednesday March 4, 2020

Payment Date

Friday March 13, 2020

DRP election date

Thursday March 5, 2020 17:00:00

Additional Information**Key Dates**

Distribution Ex-date: Tuesday, 3 March 2020

DRP pricing period (5 trading days): Tuesday, 3 March 2020 to Monday, 9 March 2020

Distribution record date: Wednesday, 4 March 2020

DRP record date: Thursday, 5 March 2020

Distribution payment date: Friday, 13 March 2020

DRP allotment date: Friday, 13 March 2020

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SPARK INFRASTRUCTURE GROUP

1.2 Registered Number Type

ABN

Registration Number

36114940984

1.3 ASX issuer code

SKI

1.4 The announcement is

New announcement

1.5 Date of this announcement

Tuesday February 25, 2020

1.6 ASX +Security Code

SKI

ASX +Security Description

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Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Tuesday December 31, 2019

2A.4 +Record Date

Wednesday March 4, 2020



2A.5 Ex Date

Tuesday March 3, 2020

2A.6 Payment Date

Friday March 13, 2020

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

Estimated or Actual?

Actual

\$ 0.07500000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

Yes

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

\$



3A.1b Ordinary Dividend/distribution amount per security

\$ 0.07500000

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

\$ 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

\$ 0.07500000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

\$ 0.00000000

Part 3E - Other - distribution components / tax

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

<https://sparkinfrastructure.com/investor-centre/tax-information>

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Thursday March 5, 2020 17:00:00

4A.3 DRP discount rate

2.0000 %

4A.4 Period of calculation of reinvestment price

Start Date

Monday February 3, 2020

End Date

Sunday February 9, 2020

4A.5 DRP price calculation methodology

Average market price of stapled securities based on the average of the daily volume weighted average price of stapled securities traded on the ASX during the pricing period (subject to exclusions set out in the DRP Booklet) unless Spark believes this is not a fair market price, in which case an independent expert determines the allocation price.



4A.6 DRP Price (including any discount):

\$

4A.7 DRP +securities +issue date

Friday March 13, 2020

4A.8 Will DRP +securities be a new issue?

Yes

4A.8a Do DRP +securities rank pari passu from +issue date?

Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

No

4A.12 Link to a copy of the DRP plan rules

<https://sparkinfrastructure.com/investor-centre/distributions>

4A.13 Further information about the DRP

The DRP will not be underwritten. Securityholders should submit DRP application forms in order to participate in the DRP in respect of the final 2019 distribution by 5.00pm on Thursday, 5 March 2020.

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

Final 2019 Distribution

The Board has declared a final cash distribution for 2019 of 7.5 cps. The final distribution is payable on 13 March 2020 and consists of 3.55 cps interest on Loan Notes for the period and 3.95 cps capital distribution.

5.2 Additional information for inclusion in the Announcement Summary

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