

26 February 2020

Prospa H1FY20 Results

You are invited to attend a webcast to discuss the results with Prospa's Joint CEOs Greg Moshal and Beau Bertoli. Details for your diary are as follows:

PROSPA H1FY20 RESULTS

Date: Thursday 27 February 2020

Time: 10:00am AEDT

You can pre-register for the webcast here:

https://webcasting.boardroom.media/broadcast/5e3b62c594389b6d97e09bbd

If you would like to ask questions, please also dial into the audio conference using the following details:

Dial in on 1800 558 698 (Australian toll-free) or +61 2 9007 3187 for international callers

Enter pin number 10 004 138

Authorised for release by the Company Secretary

ENDS

For further information please contact:

| Company | Investor Relations | Media |
|-----------------------------|-------------------------|-----------------------------------|
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About Prospa

- · Prospa provides cash flow products and services that allow small businesses to prosper
- Prospa has originated over \$1.35 billion in loans across Australia and New Zealand*
- Prospa has more than 24,000 small business customers*
- Prospa has a Net Promoter Score in excess of +77 and is ranked #1 in the non-bank financial services
 provder category in Australia and New Zealand on independent review site TrustPilot
- Prospa is recognised as a 2019 Great Place to Work and was awarded AON Hewitt Employer of Choice in 2017 and 2018
- In 2018 and 2019 Prospa won the MFAA National Fintech Lender of the Year, and achieved a clean sweep
 of the MFAA Excellence awards in all five States

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^{*}As at 18 November 2019