



Wednesday, 26 February 2020

The Manager  
Company Announcements  
Australian Stock Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir / Madam

**FY2019 Fact Book – Supplement**

I enclose supplement to Spark Infrastructure's FY2019 Fact Book.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Alex Finley".

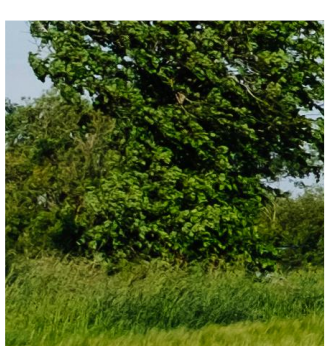
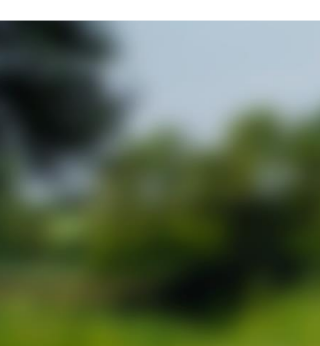
**Alexandra Finley**  
**Company Secretary**

# 31 DECEMBER 2019 FULL YEAR FACTBOOK (SUPPLEMENT)



WEDNESDAY, 26 FEBRUARY 2020

## INFRASTRUCTURE FOR THE FUTURE



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**Investment company financial reporting** - The financial reporting is based on TransGrid's special purpose financial statements for the year ended 30 June 2019 and half year ended 31 December 2019. Results have been adjusted by Spark Infrastructure to reflect the 12 month period to 31 December 2019.

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**Rounding.** Amounts have been rounded to one decimal place. As a result, totals as correctly stated in tables may differ from individual calculations.

# BALANCE SHEET

## VICTORIA POWER NETWORKS (100% RESULTS)

(A'\$million)	31 December 2019	31 December 2018
<b>Assets</b>		
Cash and deposits	61.6	57.7
Trade and other receivables	160.7	161.4
Inventories	47.1	45.7
Derivative financial instruments	87.5	32.0
Other	54.2	21.3
<b>Total current assets</b>	<b>411.1</b>	<b>318.1</b>
Property, plant and equipment	7,097.2	6,892.5
Derivative financial instruments	278.7	269.8
Right of Use Asset	68.5	-
Intangible assets	818.2	825.3
Other	10.8	27.9
<b>Total non-current assets</b>	<b>8,273.4</b>	<b>8,015.5</b>
<b>Total assets</b>	<b>8,684.5</b>	<b>8,333.6</b>
<b>Liabilities</b>		
Trade and other payables	446.8	334.2
Borrowings <sup>(1)</sup>	993.8	1,081.2
Provisions	102.0	94.1
Lease Liability	5.3	-
Other	4.0	11.6
<b>Total current liabilities</b>	<b>1,551.9</b>	<b>1,521.1</b>
Borrowings <sup>(1)</sup>	4,862.8	4,653.6
Provisions	17.8	18.4
Deferred tax liabilities	502.4	464.5
Derivative financial instruments	199.0	82.0
Lease Liability	79.7	-
Other	3.6	18.8
<b>Total non-current liabilities</b>	<b>5,665.3</b>	<b>5,237.3</b>
<b>Total liabilities</b>	<b>7,217.2</b>	<b>6,758.4</b>
<b>Net assets</b>	<b>1,467.3</b>	<b>1,575.2</b>
<b>Equity</b>		
Share capital	1,639.2	1,639.2
Reserves	(1,966.7)	(1,871.5)
Retained profit	1,794.8	1,807.5
<b>Total equity</b>	<b>1,467.3</b>	<b>1,575.2</b>

(1) Includes external debt, subordinated debt and accounting adjustments e.g. capitalised debt costs. Refer to Spark FY 2019 Investor Presentation for gross and net debt balances.

# CORPORATE CONTACT DETAILS

## REGISTERED OFFICE

### Spark Infrastructure

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Rick Francis

### Chief Financial Officer

Gerard Dover

### Company Secretary

Alexandra Finley

### Investor Relations

Neil Donaldson

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