### **Form 603**

Corporations Act 2001 Section 671B

## Notice of initial substantial holder

To Company Name/Scheme CML GROUP LIMITED

ACN/ARSN <u>ACN 098 952 277</u>

#### 1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

The holder became a substantial holder on 25-Feb-2020

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Common Stock	11,210,165	11,210,165	5.15%

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Voting rights and right to dispose	11,210,165 Common Stock

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities		Class and number of securities
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)		Credit Suisse Equities (Australia) Limited	11,210,165 Common Stock

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	(-)		Class and number of securities
		Cash	Non-cash	
See Annexure "A"				

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Related Body Corporate

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia

Signature	•
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print name Winston Loke capacity Authorised Signatory
sign here date 27-Feb-2020

# Annexure "A"

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Credit Suisse Equities (Australia) Limited	28-Oct-19	2,703.98 AUD		-5,815 Common Stock
Credit Suisse Equities (Australia) Limited	29-Oct-19	8,861.07 AUD		-19,188 Common Stock
Credit Suisse Equities (Australia) Limited	31-Oct-19	50.33 AUD		-110 Common Stock
Credit Suisse Equities (Australia) Limited	1-Nov-19	18,522.29 AUD		-40,815 Common Stock
Credit Suisse Equities (Australia) Limited	4-Nov-19	4,075.31 AUD		-9,158 Common Stock
Credit Suisse Equities (Australia) Limited	5-Nov-19	7,396.35 AUD		-16,621 Common Stock
Credit Suisse Equities (Australia) Limited	6-Nov-19	6,742.17 AUD		-15,686 Common Stock
Credit Suisse Equities (Australia) Limited	6-Nov-19	13,317.33 AUD		29,535 Common Stock
Credit Suisse Equities (Australia) Limited	6-Nov-19	165,539.45 AUD		-385,091 Common Stock
Credit Suisse Equities (Australia) Limited	8-Nov-19	18,611.94 AUD		-41,360 Common Stock
Credit Suisse Equities (Australia) Limited	11-Nov-19	1,108.05 AUD		-2,490 Common Stock
Credit Suisse Equities (Australia) Limited	12-Nov-19	6,316.20 AUD		-14,036 Common Stock
Credit Suisse Equities (Australia) Limited	13-Nov-19	189.15 AUD		-418 Common Stock
Credit Suisse Equities (Australia) Limited	14-Nov-19	7,322.22 AUD		-16,078 Common Stock
Credit Suisse Equities (Australia) Limited	15-Nov-19	5,041.90 AUD		-10,852 Common Stock
Credit Suisse Equities (Australia) Limited	18-Nov-19	5,746.59 AUD		-12,543 Common Stock
Credit Suisse Equities (Australia) Limited	19-Nov-19	7,850.32 AUD		-17,205 Common Stock
Credit Suisse Equities (Australia) Limited	20-Nov-19	9,740.04 AUD		-21,174 Common Stock

Credit Suisse Equities (Australia) Limited	21-Nov-19	6,060.88 AUD	-13,286 Common Stock
Credit Suisse Equities (Australia) Limited	22-Nov-19	9,338.65 AUD	-20,131 Common Stock
Credit Suisse Equities (Australia) Limited	25-Nov-19	5,143.39 AUD	-10,797 Common Stock
Credit Suisse Equities (Australia) Limited	2-Dec-19	45,422.25 AUD	92,477 Common Stock
Credit Suisse Equities (Australia) Limited	5-Dec-19	.0 AUD	4,430 Common Stock
Credit Suisse Equities (Australia) Limited	5-Dec-19	.0 AUD	12,410 Common Stock
Credit Suisse Equities (Australia) Limited	5-Dec-19	15,237.60 AUD	-31,745 Common Stock
Credit Suisse Equities (Australia) Limited	11-Dec-19	.0 AUD	-1 Common Stock
Credit Suisse Equities (Australia) Limited	11-Dec-19	4,856.88 AUD	-10,225 Common Stock
Credit Suisse Equities (Australia) Limited	12-Dec-19	24,785.50 AUD	-52,180 Common Stock
Credit Suisse Equities (Australia) Limited	13-Dec-19	6,143.18 AUD	-12,933 Common Stock
Credit Suisse Equities (Australia) Limited	16-Dec-19	6,147.13 AUD	-13,079 Common Stock
Credit Suisse Equities (Australia) Limited	18-Dec-19	1,387.0 AUD	2,920 Common Stock
Credit Suisse Equities (Australia) Limited	19-Dec-19	313,572.59 AUD	568,994 Common Stock
Credit Suisse Equities (Australia) Limited	19-Dec-19	40,364.08 AUD	77,445 Common Stock
Credit Suisse Equities (Australia) Limited	20-Dec-19	5,725.50 AUD	10,410 Common Stock
Credit Suisse Equities (Australia) Limited	20-Dec-19	5,556,000.0 AUD	10,000,000 Common Stock
Credit Suisse Equities (Australia) Limited	23-Dec-19	3,510.10 AUD	6,382 Common Stock
Credit Suisse Equities (Australia) Limited	23-Dec-19	1,741.04 AUD	-3,109 Common Stock
Credit Suisse Equities (Australia) Limited	24-Dec-19	3,898.32 AUD	7,024 Common Stock
Credit Suisse Equities (Australia) Limited	24-Dec-19	9,803.03 AUD	-17,636 Common Stock
Credit Suisse Equities (Australia) Limited	27-Dec-19	5,009.43 AUD	9,026 Common Stock
Credit Suisse Equities (Australia) Limited	30-Dec-19	1,588.41 AUD	-2,862 Common Stock
Credit Suisse Equities (Australia) Limited	2-Jan-20	12,631.95 AUD	22,497 Common Stock

Credit Suisse Equities (Australia) Limited	3-Jan-20	15,640.77 AUD	27,629 Common Stock
Credit Suisse Equities (Australia) Limited	6-Jan-20	18,660.86 AUD	32,482 Common Stock
Credit Suisse Equities (Australia) Limited	7-Jan-20	169.12 AUD	302 Common Stock
Credit Suisse Equities (Australia) Limited	8-Jan-20	6,428.40 AUD	-11,000 Common Stock
Credit Suisse Equities (Australia) Limited	8-Jan-20	3,717.39 AUD	6,698 Common Stock
Credit Suisse Equities (Australia) Limited	14-Jan-20	2,206.60 AUD	-4,012 Common Stock
Credit Suisse Equities (Australia) Limited	15-Jan-20	11,958.0 AUD	-21,874 Common Stock
Credit Suisse Equities (Australia) Limited	16-Jan-20	6,297.73 AUD	11,297 Common Stock
Credit Suisse Equities (Australia) Limited	17-Jan-20	366.30 AUD	666 Common Stock
Credit Suisse Equities (Australia) Limited	21-Jan-20	111,739.10 AUD	-203,162 Common Stock
Credit Suisse Equities (Australia) Limited	22-Jan-20	30,380.06 AUD	-55,847 Common Stock
Credit Suisse Equities (Australia) Limited	23-Jan-20	44,748.05 AUD	-81,896 Common Stock
Credit Suisse Equities (Australia) Limited	30-Jan-20	10,900.0 AUD	20,000 Common Stock
Credit Suisse Equities (Australia) Limited	3-Feb-20	10,900.0 AUD	-20,000 Common Stock
Credit Suisse Equities (Australia) Limited	10-Feb-20	675.0 AUD	1,250 Common Stock
Credit Suisse Equities (Australia) Limited	12-Feb-20	675.0 AUD	-1,250 Common Stock
Credit Suisse Equities (Australia) Limited	25-Feb-20	433,197.54 AUD	808,959 Common Stock

This is Annexure "A" referred to in the Form 603 "Notice of initial substantial holder"

Signature		Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)			
	print name	Winston Loke	capacity	Authorised Signatory	
	sign here		date	27-Feb-2020	
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