

MARKET ANNOUNCEMENT

28 February 2020

CLEANSING NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)ASX Market
Announcements
Office
ASX Limited

NSX Limited (**NSX**) has today issued 29,190,517 fully paid ordinary shares (**Shares**) pursuant to the placement as announced on the ASX on 20 February 2020 to professional investors. These securities will rank equally with existing shares on issue.

In accordance with the requirements of Section 708A(6) of the Corporations Act 2001 (Cth) (**Corporations Act**), NSX gives ASX notice that:

20 Bridge Street
SYDNEY NSW 2000

- (a) the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under paragraph 5(e) of section 708A of the Corporations Act;
- (c) as at the date of this notice, NSX has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to NSX; and
 - (ii) section 674 of the Corporations Act;
- (d) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

As per the announcement to the ASX on 20 February 2020, NSX will seek shareholder approval for an additional issue of shares at a general meeting of shareholders on a date yet to be determined.

For further information, please contact:

Scott Evans
Company Secretary

About NSX – www.nsx.com.au

NSX Limited owns and operates National Stock Exchange of Australia, the second largest listings exchange in Australia. NSX is building a challenging alternative exchange by creating a market that is more accessible, more diverse and lower cost, enabling more businesses access to liquidity and new capital using the credibility of an IPO.