

28 February 2020

By Electronic Lodgement

The Manager
Company Announcements Office
ASX Ltd
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Weekly NTA Update

Please find below the estimated Net Tangible Asset backing per share for Plato Income Maximiser Limited (ASX: PL8) as at **21 February 2020**:

NET TANGIBLE ASSETS (NTA) PER SHARE¹

Pre-tax NTA ²	\$1.156
Post-tax NTA ³	\$1.141

The NTA values shown above are **after** the dividend of \$0.005 per share payable on 28 February 2020. The ex-date of the dividend was 13 February 2020.

These figures are unaudited and approximate only.

¹ NTA calculations exclude Deferred Tax Assets relating to capitalised cost deductions and carried forward tax losses of \$0.006 per share. The Franking Account Balance (not reflected in NTA) is \$0.011 per share.

² **Pre-tax NTA** includes tax on realised gains/losses and other earnings, but excludes any provision for tax on unrealised gains/losses.

³ **Post-tax NTA** includes tax on realised and unrealised gains/losses and other earnings.

Yours faithfully

Calvin Kwok
Company Secretary