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Clime Capital Limited

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2 March 2020

Company Announcements  
Australian Securities Exchange

### **Interim Portfolio Valuation Update**

#### **Combined Portfolio value at month end of \$131.8 million (Cum Dividend)**

The Board of Clime Capital Limited (ASX:CAM) advises that at the close of business on 29 February 2020, the combined CAM and CBG Capital Limited (CBG) portfolios had gross assets of approximately **\$131.8 million** (Cum Dividend).

CAM owns 100% of the shares of CBG after completing the compulsory acquisition process on 25 October 2019.

At the close of business on 29 February 2020, the gross assets value of CAM's investment portfolio was approximately \$104.2 million and the gross assets value of CBG's investment portfolio was approximately \$27.6 million.

The gross assets also include an accrual for interest payable of approximately \$439k on the Convertible Notes for the three months ended 29 February 2020. The Company accrues interest at around \$150k per month until paid each quarter.

In accordance with the on-market buy-back scheme, during the month, the Company bought back 480,000 ordinary shares for \$458,790 at an average price of \$0.956 per share.

Post-CBG takeover and compulsory acquisition, CAM has 113,338,892 ordinary shares and 29,348,729 convertible notes on issue.

A full NTA review will be released to the market prior to 15 March 2020.

For further information contact:

John Abernethy

Chairman  
Clime Capital Limited