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Fast Facts

ASX: **ODM**

Shares on Issue: **176.8m**

Board of Directors & Management

Simon Mottram

Chief Executive Officer

Jason Bontempo

Executive Director

Aaron Bertolatti

Director & Co Secretary

Justin Tremain

Non-Executive Director

Farm-In and JV Agreement with Moho Resources Limited

- Odin Metals Limited (ASX: ODM) ("Odin" or "Company") wishes to advise that Moho Resources Limited (ASX: MOH) ("Moho") has completed its stage three commitment as per the Mining Farm-In and Joint Venture Agreement ("JV"), to earn an additional 19% in M27/263
- M27/263 covers Moho's East Sampson Dam prospect 50km north of Kalgoorlie, where recent RC drilling has shown significant gold results (See Moho ASX Announcement "SIGNIFICANT GOLD ASSAYS AT EAST SAMPSON DAM PROSPECT", 11 February 2020, for Drilling Results, Competent Person's Consent, material assumptions, and technical parameters)
- This completes the farm-in phase of the agreement, whereby Moho has now reached 70% ownership in M27/263

Authorised for release by: Jason Bontempo - Executive Director.

For further information please visit www.odinmetals.com.au or contact:

Simon Mottram - Chief Executive Officer

Telephone: +61 8 6117 0447

Email: info@odinmetals.com.au

Registered Address:

Ground floor,
35 Richardson Street
WEST PERTH WA 6005

E: admin@odinmetals.com.au

W: www.odinmetals.com.au

