

Macquarie Bank Limited

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**ASX/Media Release****MACQUARIE INCOME SECURITIES REPAYMENT NOTICE - CLARIFICATION**

Sydney, 10 March 2020 – Macquarie Bank Limited (MBL) notes there was a minor error in the cover note to the Notice of Repayment in respect of the Macquarie Income Securities (MIS) lodged with ASX on Friday, 6 March 2020. The notice indicated the ASX code for the MIS is MBLPA. The correct ASX code for the MIS is MBLHB.

As previously disclosed, MBL and Macquarie Finance Limited have elected that MIS (MBLHB) will be repaid on 15 April 2020, with the last ASX trading day expected to be 25 March 2020, while Macquarie Bank Capital Notes (MBLPA) will be redeemed on 24 March 2020, with the last ASX trading day expected to be 11 March 2020.

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