

10 March 2020

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in BHP Group Limited (BHP) – Dividend adjustment announcement

Westpac Banking Corporation (“Westpac”), as issuer of Westpac Self-Funding Instalments (“Westpac SFIs”) over the following Underlying Securities, notifies of an amendment to the previously announced dividend in respect of those Underlying Securities:

Underlying Securities	BHP Group Limited (BHP)
Distribution/distribution type	Adjusted interim dividend
Amount	\$0.9940 per security
Franking percentage	100%
Ex-dividend Date	05 March 2020
Record Date	06 March 2020
Payment Date	On or about 24 March 2020

As a result of BHP confirming their dividend in Australian dollars, having fixed the AUD/USD exchange rate for that dividend, the previously announced dividend amount on the following series of Westpac SFIs is also amended as listed below from \$0.9713 per security to \$0.9940 per security.

ASX Code	Previous Completion Payment	Dividend Adjustment	New Completion Payment
BHPSWA	\$7.0063	\$0.0227	\$6.9836
BHPSWB	\$18.2600	\$0.0227	\$18.2373
BHPSWR	\$10.0180	\$0.0227	\$9.9953
BHPSWW	\$2.1024	\$0.0227	\$2.0797

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the Westpac SFIs Product Disclosure Statement.

This document has been authorised for release by Tim Hartin, Company Secretary