

Expanding High Grade Gold and VMS Discovery

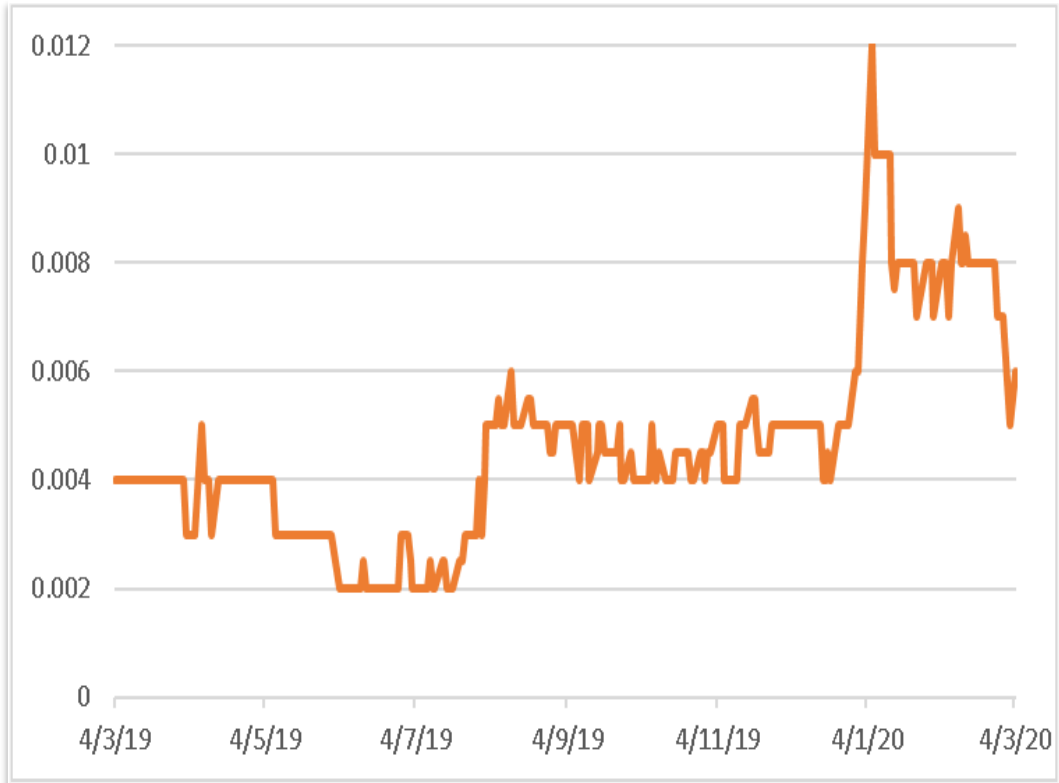


**Investor Presentation
11 March 2020**

(ASX: TSC)

Rover Project in WA goldfields

Corporate Snapshot.



Major shareholders

Top 20	~49%
Board & Management	>~2%

ASX CODE: TSC

CURRENT SHARE PRICE: \$0.006*

SHARES: 1,486.4m

OPTIONS/PERFORM RTS: 191m

PERFORMANCE RIGHTS: 280m

CASH POSITION: \$1.8M*

*Note: Pricing @ 3 March 2020; Est cash balance @ end February 2020

Board of Directors & CEO.



Rob Scott - Chairman

Long-term Board member of several groups and, since 2010, Sandfire Resources where he has overseen the commercialisation of the world-class, high-grade Degussa Copper-Gold Mine in Western Australia. A chartered accountant with >35 years' experience as a corporate advisor at major accounting firms, fellow of the Institute of Chartered Accountants, memberships with Taxation Institute of Australia and Australian Institute of Company Directors.



Mark Burchnall - Non-Executive Director

Corporate lawyer with >20 years' experience in mining & resources industry. Currently with Perth boutique law firm, Murcia Pestell Hillard, but previously worked for majors Allens and Clayton Utz. In addition, held senior managerial / Board-level roles with Sylvania Platinum (AIM), Nyota Minerals (ASX/AIM), Washington Resources (ASX), Carlton Resources (AIM) and Bezant Resources (AIM).



Tim Armstrong - Non-Executive Director

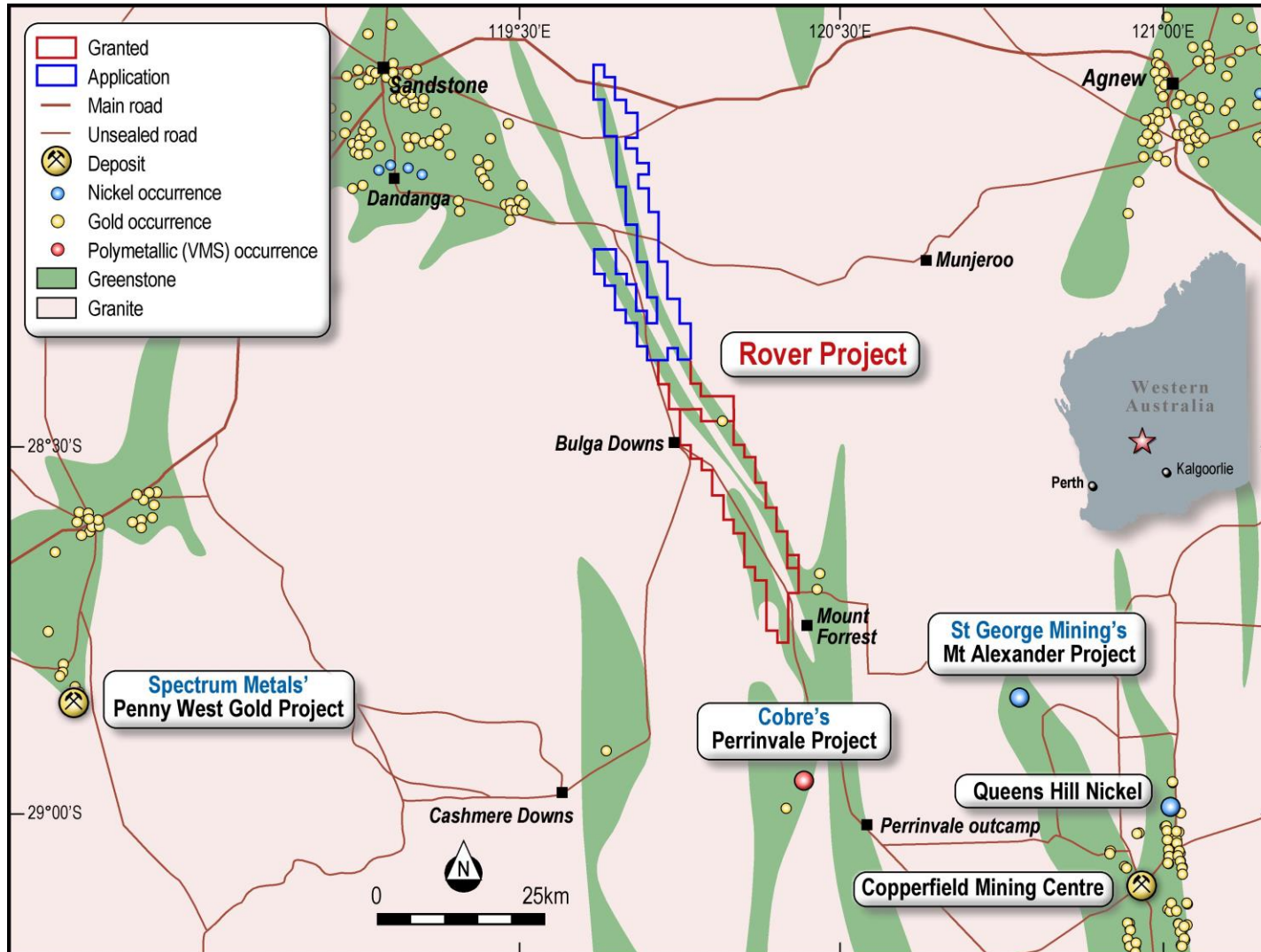
Institutional financial advisor with GTT Ventures in Sydney with an extensive network across the financial PR, stock broking and investment banking industries in Australia and the UK. Previously worked in financial PR in Perth/London, which entailed advising numerous listed and private companies. He started his career in professional sport and spent five years as a first-class cricketer.



Ian Warland - Chief Executive Officer

A highly experienced and successful geologist with 25 years' experience in Australia and internationally over a wide range of commodities. Notably, a career highlight, when he worked with Iluka Resources, was being joint recipient for "Explorer of the Year" in 2006 for the discovery of the Jacinth and Ambrosia zircon-rich mineral sand deposits. Holds a Bachelor of Applied Science Geology with First Class Honours from the University of Technology Sydney.

Expanding high-grade gold/VMS discovery.



- After a successful initial drilling campaign, a follow-up drilling program has commenced at the core Rover Project, with two prime objectives:

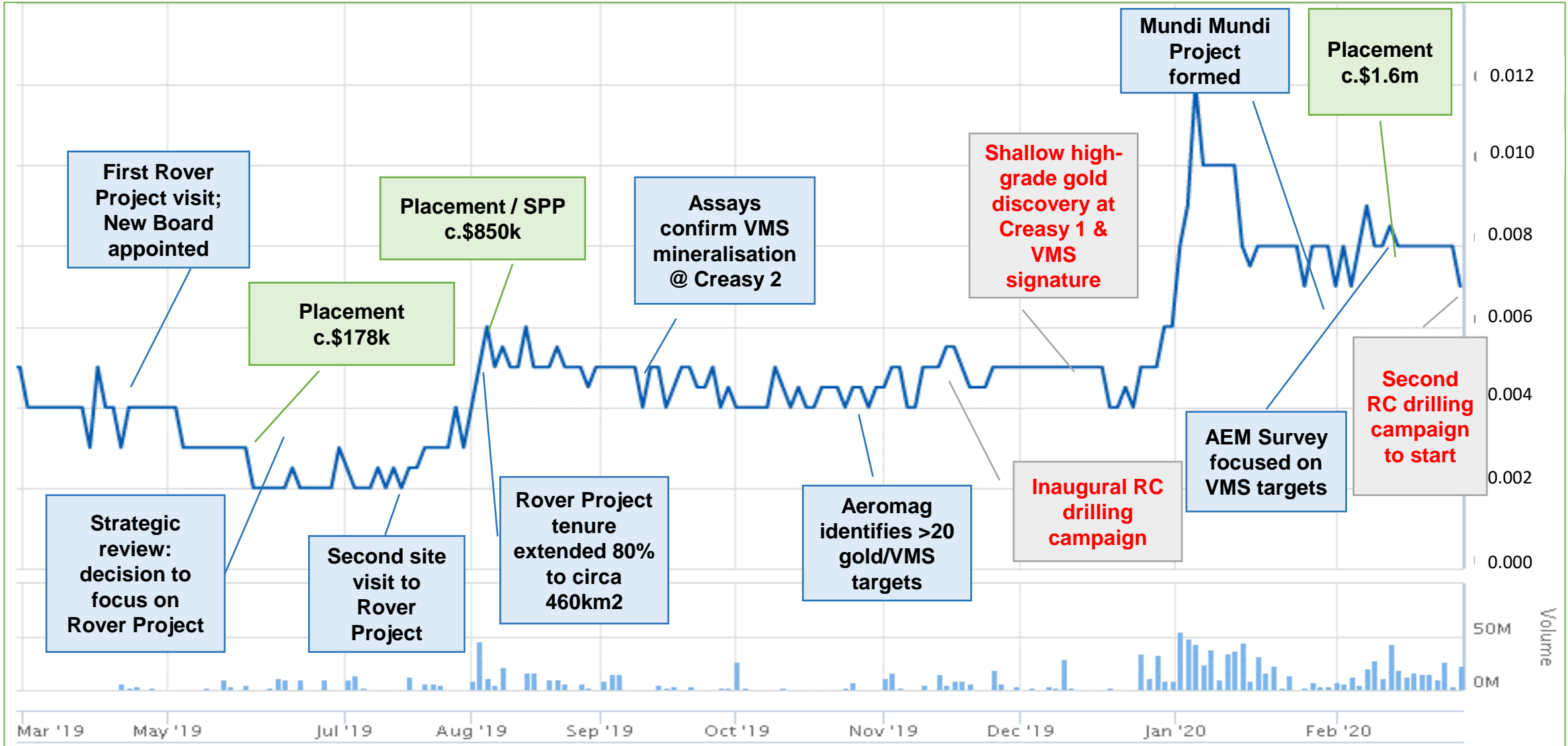
Creasy 1 prospect: Extending shallow high-grade gold mineralisation; and

Harmonic prospect: Follow up VMS potential¹

- **13 conductors** have been identified in the recent hi-tech airborne electromagnetic (AEM) survey focussed on the VMS potential¹⁰

Interest in the region continues to gain traction following recent takeover bids for Spectrum Minerals³ (ASX: SPX) & Alto Metals⁴ (AME), coupled with Cobre's⁵ (CBE) recent IPO

Events underpinning Rover Drilling Campaigns.



High-grade shallow gold discovery at Creasy 1.

CREASY 1 PROSPECT – NEW GOLD DISCOVERY

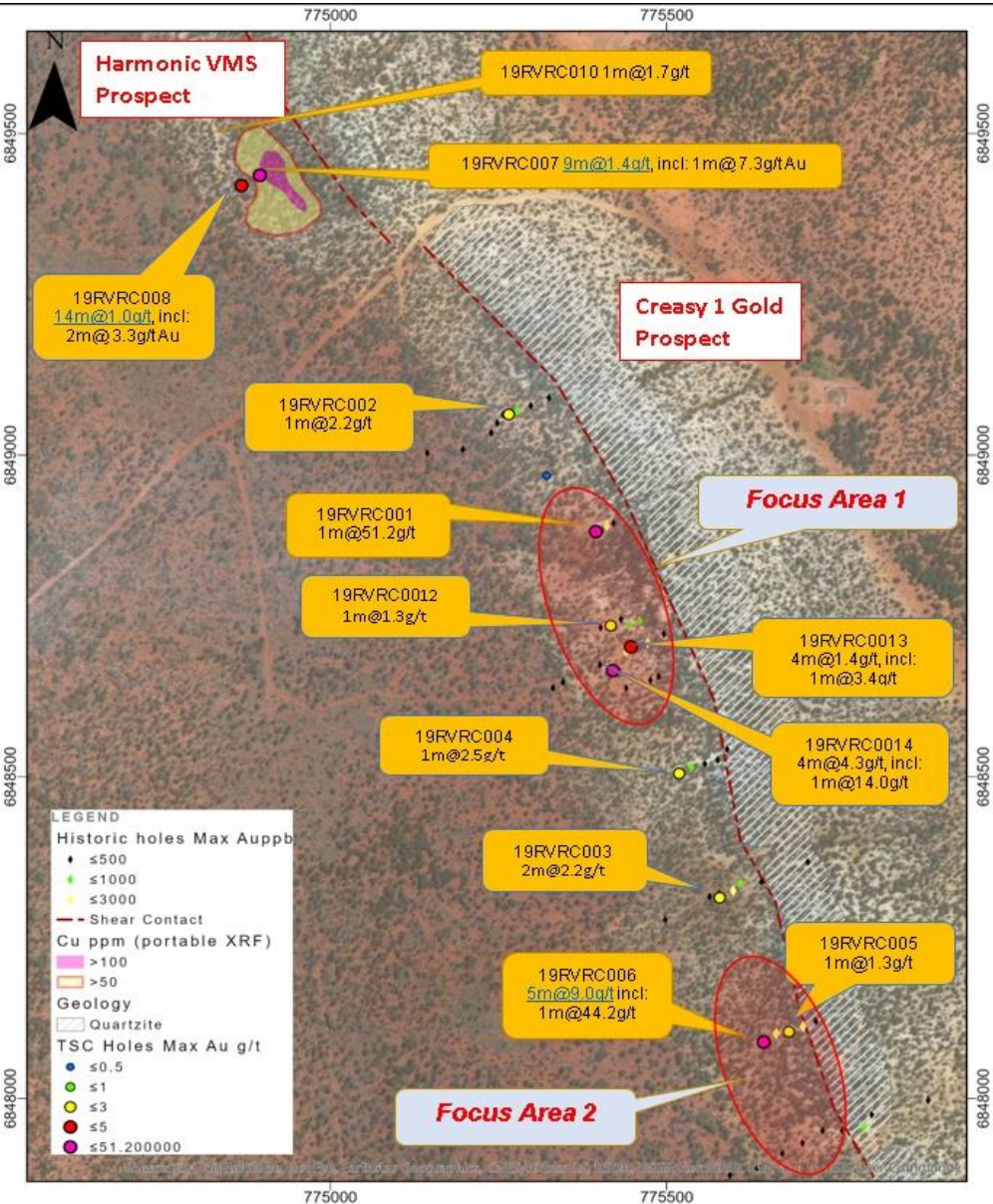
- Assay results for the inaugural RC drilling campaign completed in late 2019 (17 drill-holes; 1,482m), confirmed a high-grade shallow gold discovery at Creasy 1, with the best intercepts⁸:
 - **5m @ 9.0g/t Au including 1m @ 44.2g/t Au from 51m (19RVRC006)**
 - **2m @ 26.2g/t Au including 1m @ 51.2g/t Au from 57m (19RVRC001)**
 - **4m @ 1.4g/t Au from 34m (19RVRC013)**
 - **4m @ 4.3g/t Au from 104m (19RVRC014)**

HARMONIC PROSPECT – VMS SIGNATURE

- Of the two drill-holes at the Harmonic Prospect (below), 19RVRC008 had high gold & silver grades accompanied by anomalous base metal mineralisation – a VMS signature⁸:
 - **14m @ 1.0g/t Au including 2m @ 3.3g/t Au & 21.2g/t Ag from 26m (19RVRC008)**
 - **9m @ 1.4g/t Au including 1m @ 7.3 g/t Au from 58m (19RVRC007)**
- The inaugural drilling results verified gold mineralisation is open in all directions and, coupled with the VMS signature, justified a second campaign to gain a greater understanding of the underlying geology

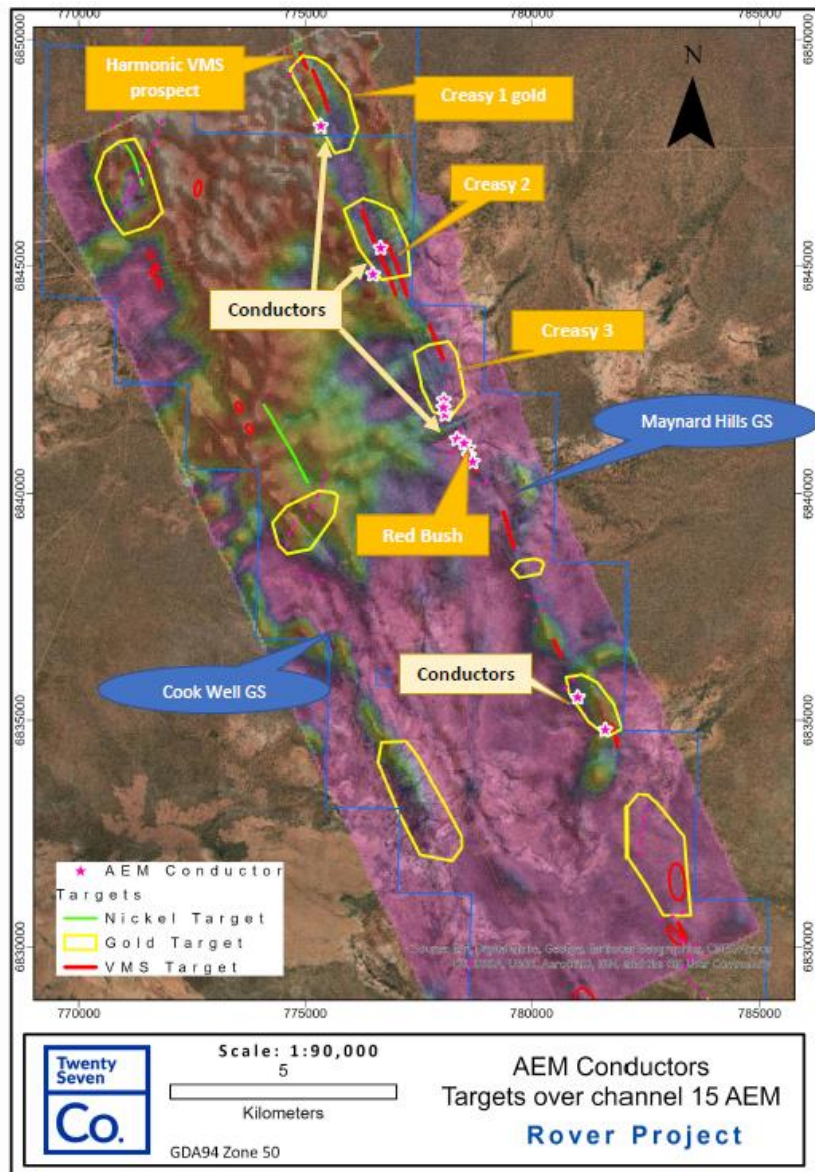


Key targets for current RC drilling campaign.



- RC drilling has commenced with 2,000m planned at Creasy 1 and Harmonic prospects, which are on a 20km prospective gold strike that is part of the Maynard Hills greenstone belt
- The upcoming campaign has two focus areas at Creasy 1 to extend shallow high-grade gold mineralisation¹:
 - Focus Area 1: A ~200m strike length near where high-grades up to **3m @ 14.8g/t Au including 1m @ 51.2g/t Au from 57m (19RVRC001)** were intersected, with mineralisation open down dip and potentially extending along strike
 - Focus Area 2: An area near drill-hole 19RVRC006 with high-grades up to **3m @ 20.1g/t Au including 1m @ 44.2g/t Au from 51m**, with mineralisation open down dip and along strike
- Follow-up drilling at the Harmonic prospect will focus on the VMS potential after drill-hole 19RVRC008 intersected high-grade shallow gold-silver mineralisation¹ linked with base metals:
 - Mineralisation is open down dip and along strike to the north and south

AEM survey identifies 13 conductors (VMS targets).



- AEM Survey identifies 13 conductors along the 20km prospective gold strike¹⁰
- Two conductors were identified at Creasy 2 where RC drilling recently confirmed strong potential for VMS style mineralisation with including;
 - 24m @ 1,825ppm Zn from surface, with grades up to 3,020ppm Zn in a 3m composite sample(19RVRC016)¹

Grouping the remaining four conductive responses, highlights the following:

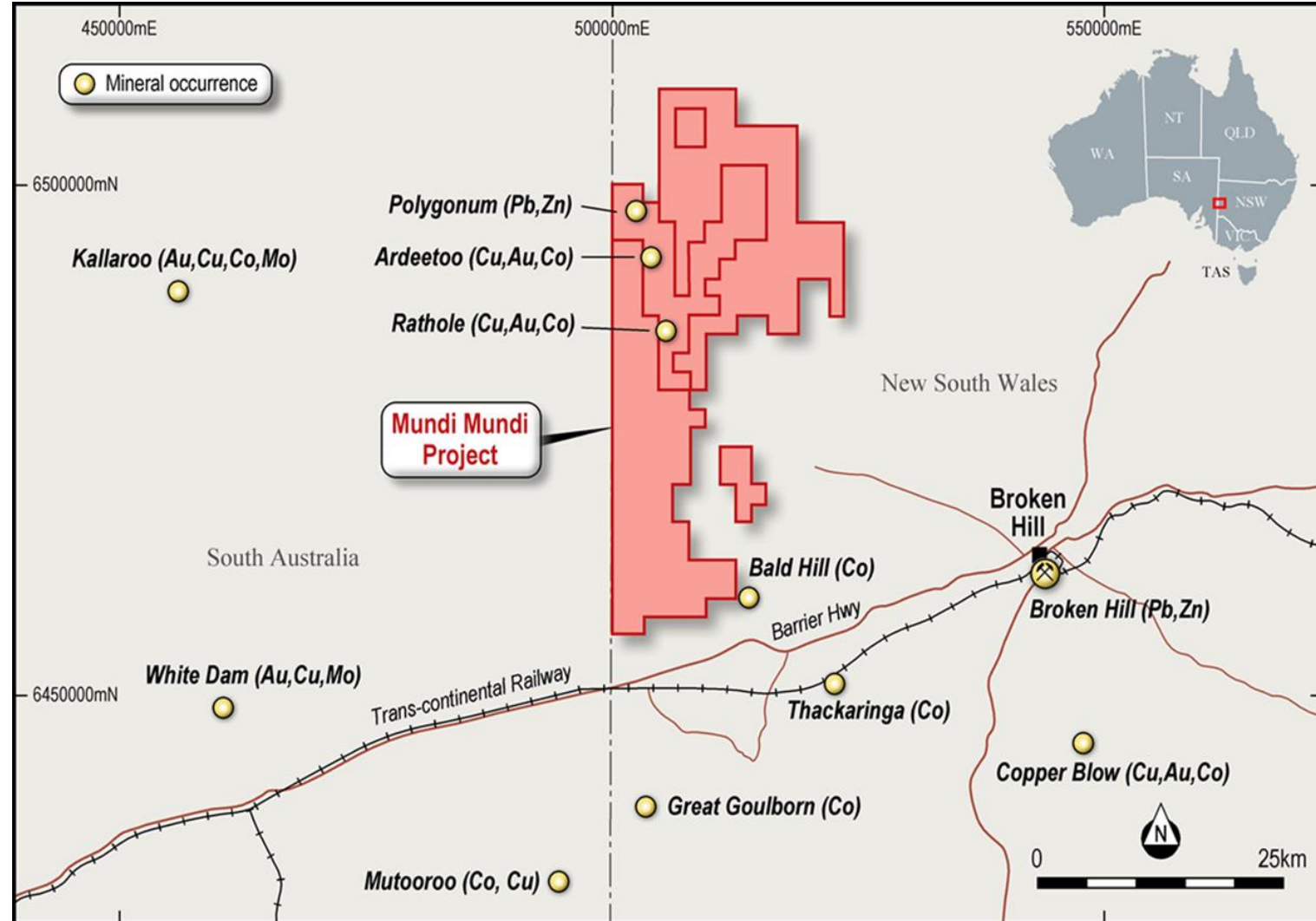
- Five conductors from 60m deep over a 600m strike extent are coincident with a VMS target identified in a previous study³ at the newly named Red Bush prospect (south along strike from Creasy 3)
- One conductor, west of Creasy 1, is located along a strong untested parallel magnetic anomaly
- Three conductors identified at the southern part of Creasy 3 are coincident with a copper-gold soil anomaly already verified by TSC's geology team
- Two conductors are located over a gold target previously identified by a geophysics study commissioned by TSC in late 2019
- Across the region, AEM surveys have been successfully utilised by other groups to identify massive sulphide conductors

Photo perspectives.

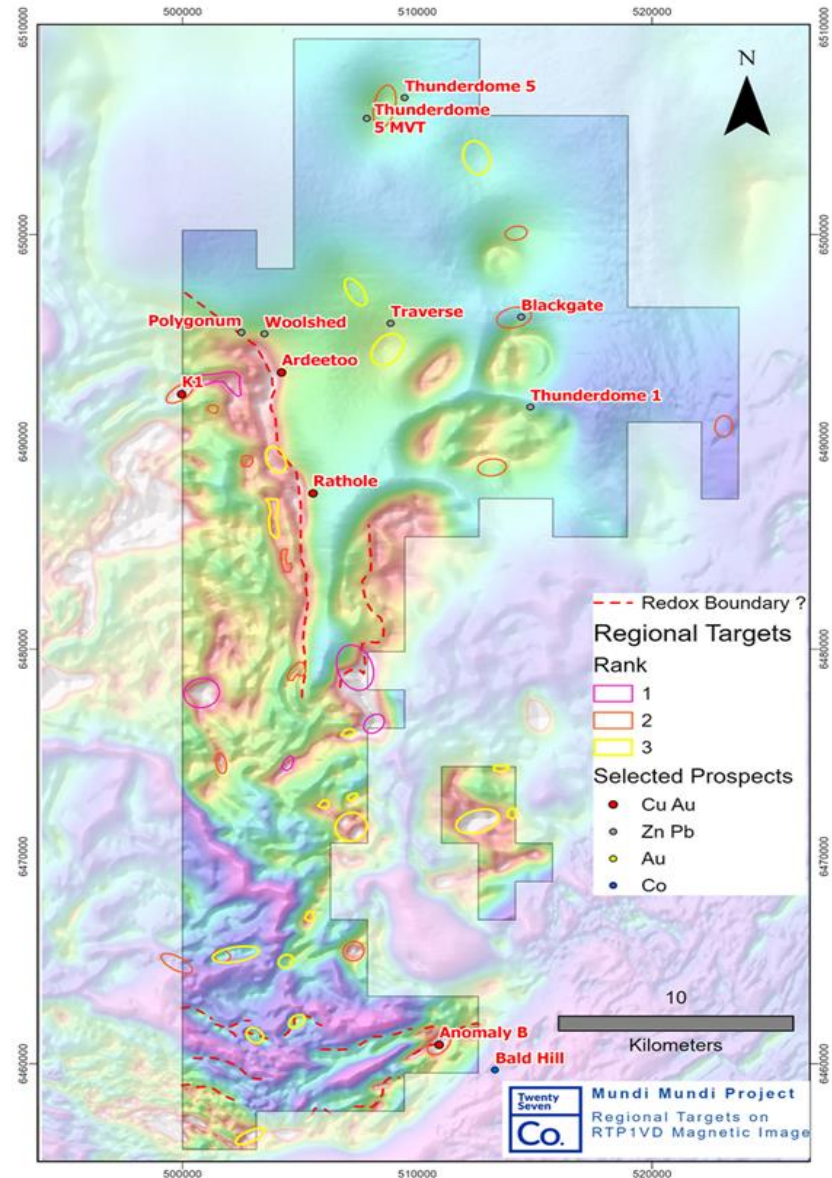


Binding MOU to optimize Perseus Project.

- TSC, PEX & private group NZR sign binding MOU to form MMP – a large tenement package (~680km²) located in the Broken Hill Block6
- MMP will be housed within a new vehicle (NewCo) owned by TSC (33%), NZR (33%) and PEX (34%)
- TSC will contribute its Perseus Project, which complements contiguous tenements from PEX and NZR
- To optimise MMP, the three stakeholders are seeking a strategic partner to fund exploration and development work

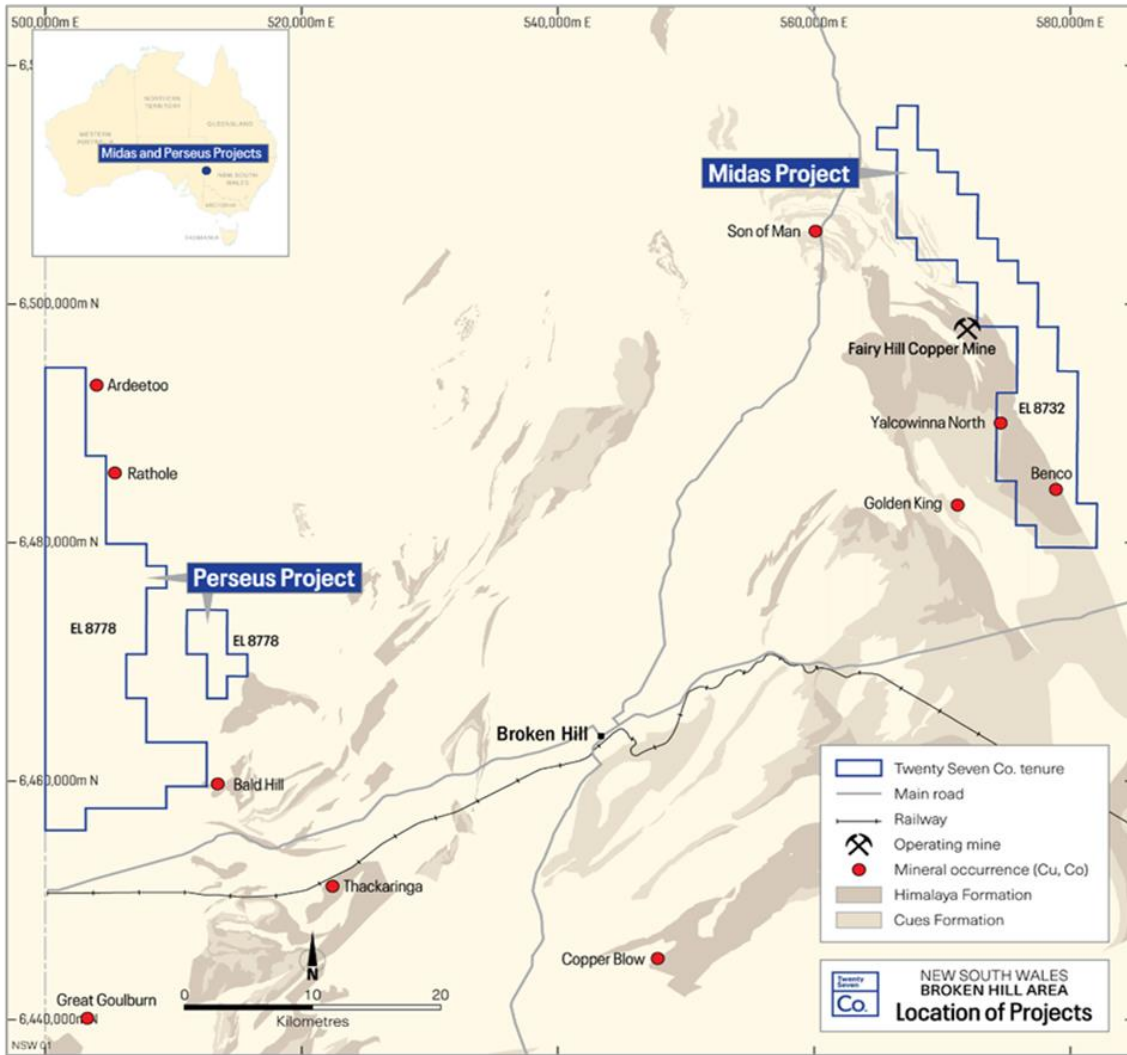


MPP is highly prospective for IOCG / BHT.



- The tenure is highly prospective for IOCG / Broken Hill Type lead-zinc-silver mineralisation
- There are known priority targets within MPP, as historic drilling has intersected significant mineralisation at several prospects⁶, including:
 - **Ardeetoo: 1.2m @ 4.6% Cu, 1.5g/t Au from 196m (drill-hole PO2); and 1.8m @ 7.4% Cu, 6.2g/t Au from 338m (drill-hole DD95SR1)**
 - **Rathole: 1m @ 1.7% Cu, 2.1 g/t Au from 380m (drill-hole PO17)**
 - **Thunderdome: 1m @ 23.1% Pb-Zn from 327m (drill-hole DF02); and 8.5m @ 6.6% Pb-Zn from 316m including 2m @ 23.1% Pb-Zn from 316m (drill-hole 11DF12)**

Midas Project: drill ready Benco prospect.



- TSC continues to seek a strategic partner to fund developing the Midas Project which is in the Broken Hill block and prospective for IOCG mineralisation
- Induced polarisation identified compelling drill targets at the Benco prospect which comprises unrecorded shallow workings in a quartz haematite gossanous vein
- Further, there are a complex series of sub-cropping narrow quartz iron oxide veins in a NE trending corridor ~1.6km by 300m
- Assayed rock-chip samples returned up to 0.42% Cu, 369ppm Co and 0.3g/t Au⁹
- Benco is coincident with a subtle ridge observable in the digital terrain model which could represent a significant NE trending fault or shear zone

Key takeaways.

- Successful inaugural RC drilling campaign in late 2019 resulted in:
 - New shallow high-grade gold discovery at Creasy 1 prospect; and
 - VMS signature at the Harmonic prospect
- Current 2,000m RC drilling campaign is designed to extend gold mineralisation at Creasy 1 and assess the VMS potential at the Harmonic prospect
- 13 conductors identified in regional AEM survey over the Rover Project are being assessed for drilling
- With exploration work only just commencing at the Rover Project, there remains a significant pipeline of targets to explore, which demonstrates further upside potential
- There continues to be a resurgence of interest in the region following recent corporate actions including CBE's IPO and takeover bids for SPX and AME
- Optimising the Perseus Project through teaming up with PEX and NZR to form MMP, which is highly prospective for IOCG / Broken Hill Type lead-zinc-silver mineralisation, then identifying a strategic partner to fund exploration work

For further detail on information in this release refer to TSC ASX releases below

- 1) TSC ASX Release – 25 February 2020 Further Drilling to extend gold and VMS potential at Rover
- 2) TSC ASX Release – 19 February 2020 Advanced AEM survey for VMS targets underway at Rover
- 3) SPX ASX Release – 10 February 2020
- 4) AME ASX Release – 24 February 2020
- 5) CBE ASX Release – 31 January 2020
- 6) TSC ASX Release – 31 January 2020 Binding MOU to leverage Perseus Project in NSW
- 7) TSC ASX Release – 23 December 2019 High-grade shallow gold discovery at Rover Project
- 8) TSC ASX Release – 3 February 2020 Gold and VMS targets finalised at Rover
- 9) TSC ASX Release – 28 November 2019 AGM: Focus on gold and VMS potential
- 10) TSC ASX Release – 10 March 2020 AEM survey identifies 13 conductors at Rover

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The information in this report that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Ian Warland, a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy. Ian Warland is employed by Twenty Seven Co.. Ian Warland has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Ian Warland consents to the inclusion in the report of the matters based on his information in the form and context in which it appears. The Australian Securities Exchange has not reviewed and does not accept responsibility for the accuracy or adequacy of this release.

For further information.

ASX: TSC

Twenty Seven Co is an ASX listed explorer with tenements in WA & NSW. Our objective is to create shareholder wealth through discovery of mineral resources.

The Board of Twenty Seven Co. Limited authorised this announcement to be given to the ASX.

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