

ASX RELEASE

12 March 2020

WITHDRAWAL OF SHARE PURCHASE PLAN

Chase Mining Corporation Limited (ASX: CML, "Chase Mining" or "Company") wishes to advise that as a result of current market conditions, the Company is no longer proceeding with the Share Purchase Plan ("SPP") that was announced on 21 February 2020.

Application monies (excluding interest) will be returned shortly. If you have any queries, please don't hesitate to call the undersigned.

This announcement has been authorised for release to the ASX by the Board of Directors.

Signed for and on behalf of Chase Mining Corporation Limited:

Suzanne Yeates

Company Secretary
Chase Mining Corporation Limited

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