

12 March 2020

ASX Limited  
ASX Market Announcements Office  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

## **MCP Master Income Trust Issue of Supplementary PDS**

MCP Master Income Trust (the Trust) (ASX: MXT) advises that it has released the Supplementary Product Disclosure Statement (SPDS) as attached.

If unitholders or other interested parties have any queries regarding the SPDS, they can contact:

Andrew Lockhart  
Managing Partner  
Metrics Credit Partners  
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Yours faithfully



Martin Farr  
Senior Client Manager  
(Authorising Officer)  
The Trust Company (RE Services) Ltd  
Level 18, 123 Pitt Street, Sydney, NSW 2000

## MCP Master Income Trust

# Supplementary Product Disclosure Statement

MCP Master Income Trust  
(ARSN 620 465 090)

### **RESPONSIBLE ENTITY**

The Trust Company (RE Services) Limited  
(ACN 003 278 831; AFSL 235 150)

### **MANAGER**

Metrics Credit Partners Pty Ltd  
(ACN 150 646 996; AFSL 416 146)

### **Withdrawal of Entitlement Offer**

### **NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES**

THIS IS AN IMPORTANT DOCUMENT WHICH IS AND SHOULD BE READ IN ITS ENTIRETY. PLEASE CALL YOUR STOCKBROKER, ACCOUNTANT, FINANCIAL ADVISER, TAXATION ADVISER OR OTHER INDEPENDENT PROFESSIONAL ADVISER OR THE SHARE REGISTRY IF YOU HAVE ANY QUESTIONS

## 1. Important information

This is a supplementary product disclosure statement (**Supplementary PDS**) for the purposes of Part 7.9 of the Corporations Act and has been issued by The Trust Company (RE Services) Limited (ACN 003 278 831; AFSL 235 150) (**Responsible Entity**) as responsible entity of the MCP Master Income Trust (ARSN 620 465 090) (**Trust**). It supplements, and is intended to be read together with, the product disclosure statement dated 24 January 2020 (**Original PDS**), issued by the Responsible Entity as responsible entity of the Trust. This Supplementary PDS is dated 12 March 2020 and was lodged with ASIC on that date. Neither ASIC, ASX nor their respective officers take any responsibility for the contents of this Supplementary PDS. The expiry date of the Original PDS is brought forward to the date of this Supplementary PDS.

The information set out below is taken to be included in the Original PDS. Terms defined in the Original PDS have the same meaning in this Supplementary PDS. If there is a conflict between the Original PDS and this Supplementary PDS, this Supplementary PDS will prevail.

This is an important document and should be read in its entirety. If you do not understand it you should consult your professional advisers.

### Obtaining a copy of this Supplementary PDS

This Supplementary PDS will be available on ASX's website at ([www.asx.com.au](http://www.asx.com.au)) and at <https://metrics.com.au/funding-solutions/mcp-master-income-trust/>.

### Manager's website

Any references to documents included on the Manager's website at [www.metrics.com.au](http://www.metrics.com.au) are for convenience only, and none of the documents or other information available on the Manager's website are incorporated herein by reference.

### Disclaimer

No person is authorised to provide any information or to make any representation in connection with the Offer that is not contained in this Supplementary PDS. Any information or representations not contained in this Supplementary PDS may not be relied upon as having been authorised by the Directors, the Manager or the Responsible Entity.

## 2. Withdrawal of Offer

The Responsible Entity advises that the Directors have resolved to withdraw the Offer set out in the Original PDS. This Supplementary PDS formally withdraws the Offer.

The Responsible Entity advises that the Offer is now closed and that the timetable for the Offer, as set out in the Original PDS, is no longer in effect. Accordingly, no Units have or will be issued under the Offer on the basis of the Original PDS and the Responsible Entity will not be accepting any Applications arising from the Offer. Further none of the Applications which have been received by, or on behalf of, the Responsible Entity have been or will be processed.

All Application Monies received by, or on behalf of, the Responsible Entity pursuant to the Original PDS will be refunded without interest as soon as practicable.

For Eligible Unitholders who subscribed for Units through the Unit Registry, payment of the refund will be made to the bank account recorded with the Unit Registry. If there is no bank account recorded with the Unit Registry as at 5.00pm (Sydney time) on 12 March 2020, payments will be refunded by cheque to the address recorded with the Unit Registry. Applicants may update their bank account details online at <https://investor.automic.com.au/>.

The Responsible Entity will coordinate with the Unit Registry to make payment to bank accounts and despatch cheques by 13 March 2020. Existing Applicants can contact the Manager on + 61 1300 010 311 to discuss their refund or the Unit Registry on 1300 816 157 (within Australia) or on +61 2 8072 1417 (international) if they require assistance updating their bank account details.

### 3. Directors' authorisation

This Supplementary PDS is issued by the Responsible Entity and its issue has been authorised by a resolution of the Directors.

In accordance with the Corporations Act, each Director has consented to the lodgement of this Supplementary PDS with the ASIC.