

13 March 2020

Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

NTA STATEMENT - 12 March 2020

Ellerston Global Investments Limited (**ASX: EGI**) advises that the estimated unaudited Net Tangible Asset backing (**NTA**) per share of the Company as at 12 March 2020 is:

NTA per Share	12 March 2020
Estimated NTA (before tax) *	\$0.9510

*The NTA is based on fully paid share capital of 105,300,394. Includes taxes that have been paid.

These figures are unaudited and indicative only.

This NTA is ex the 1.5c dividend declared in February.

Ian Kelly
Company Secretary

Contact Details

Should investors have any questions or queries regarding the company, please contact our Investor Relations team on 02 9021 7797. All holding enquiries should be directed to our share registrar, Link Market Services on 1300 551 627 or EGI@linkmarketservices.com.au

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