



ASX Release

REAL ASSETS
PRIVATE EQUITY
PUBLIC EQUITY
CREDIT

**360 Capital REIT (ASX: TOT)
Cancellation of Units**

13 February 2020

Page 1 of 1

360 Capital FM Limited as responsible entity for the 360 Capital REIT confirms that 4,815,353 stapled units have been bought back on market and cancelled since the announcement of buy-back on 13 January 2020. Following this cancellation there are 138,800,281 stapled units on issue.

Attached are copies of the Forms 491 lodged with ASIC.

More information on TOT can be found on the ASX's website at www.asx.com.au using ASX code "TOT", at our website www.360capital.com.au, by calling the TOT investor line: 1300 082 130 or by emailing investor.relations@360capital.com.au

Alternatively, please contact:

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Head of Real Assets
360 Capital Group

+61 2 8405 8860

Libby Langtry
Investor Relations Manager
360 Capital Group

+61 2 8405 8860

About 360 Capital REIT (ASX: TOT)

The Fund has a diversified portfolio of investments across real estate equity, debt and real estate based operating businesses with a demonstrated track record of consistent quarterly distributions, averaging 9.8cps per annum over five years through a selective and disciplined investment philosophy, combined with access to real estate-based investment opportunities available to TOT through the 360 Capital Group, the manager of the Fund.

About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets.

Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, public and private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.

Change to scheme details

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Scheme details

Scheme name

360 CAPITAL PASSIVE REIT

ARSN/ABN

602 304 432

Lodgment details

Who should ASIC contact if there is a query about this form?

Firm/organisation

360 CAPITAL

Contact name/position description

JENNIFER VERCOE, COMPANY SECRETARY

ASIC registered agent number (if applicable)

30316

Telephone number

0481 081 649

Postal address or DX address

SUITE 804, LEVEL 8, 56 PITT STREET

SYDNEY NSW 2000

1 Change to issued interest structure table

This section allows a change to the interest class (eg. as a result of the issue or cancellation of interests) to be shown. Only details of the changed interest class need to be shown here.

1a Unit trusts

Class into which interests are divided	Description of class	Number of interests in the class	Total amount paid up for the class	Total amount unpaid for the class
ORD	ORDINARY	138 800 281	\$155 805 664.51	\$0.00

Note: If insufficient space in the table above, please provide details in an annexure. (Refer to the guide for annexure requirements)

1b Other than unit trusts

Class into which interests are divided	Description of class	Number of interests in the class	Total amount paid up for the class	Total amount unpaid for the class

Note: If insufficient space in the table above, please provide details in an annexure. (Refer to the guide for annexure requirements)

Signature

This form must be signed by a current director or secretary of the responsible entity.

I certify that the information in this form is true and complete.

Name

JENNIFER VERCOE

Capacity

☐

Director of responsible entity

☒

Secretary of responsible entity

Signature



Date signed

13/03/20
[D] [D] [M] [M] [Y] [Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

For more information

Web www.asic.gov.au

Need help? www.asic.gov.au/question

Telephone 1300 300 630

Change to scheme details

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Scheme details

Scheme name

360 CAPITAL ACTIVE REIT

ARSN/ABN

602 303 613

Lodgment details

Who should ASIC contact if there is a query about this form?

Firm/organisation

360 CAPITAL

Contact name/position description

JENNIFER VERCOE, COMPANY SECRETARY

ASIC registered agent number (if applicable)

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1a Unit trusts

Class into which interests are divided	Description of class	Number of interests in the class	Total amount paid up for the class	Total amount unpaid for the class
ORD	ORDINARY	138 800 281	\$24 712 512.17	\$0.00

Note: If insufficient space in the table above, please provide details in an annexure. (Refer to the guide for annexure requirements)

1b Other than unit trusts

Class into which interests are divided	Description of class	Number of interests in the class	Total amount paid up for the class	Total amount unpaid for the class

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Name

JENNIFER VERCOE

Capacity

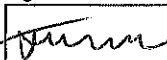
☐

Director of responsible entity

☒

Secretary of responsible entity

Signature



Date signed

13/03/20
[D] [D] [M] [M] [Y] [Y]

Lodgement

Send completed and signed forms to:
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