A. Level 8, 56 Pitt Street Sydney NSW 2000

W. 360capital.com.au

P. +61 2 8405 8860

F. +61 2 9238 0354

E. investor.relations@360capital.com.au

360 Capital



ASX Release

REAL ASSETS
PRIVATE EQUITY
PUBLIC EQUITY
CREDIT

360 Capital REIT (ASX: TOT)
Cancellation of Units

13 February 2020

Page 1 of 1

360 Capital FM Limited as responsible entity for the 360 Capital REIT confirms that 4,815,353 stapled units have been bought back on market and cancelled since the announcement of buyback on 13 January 2020. Following this cancellation there are 138,800,281 stapled units on issue.

Attached are copies of the Forms 491 lodged with ASIC.

More information on TOT can be found on the ASX's website at www.asx.com.au using ASX code "TOT", at our website www.360capital.com.au, by calling the TOT investor line:1300 082 130 or by emailing investor.relations@360capital.com.au

Alternatively, please contact:

James Storey
Head of Real Assets
360 Capital Group

Libby Langtry Investor Relations Manager 360 Capital Group

+61 2 8405 8860

+61 2 8405 8860

About 360 Capital REIT (ASX: TOT)

The Fund has a diversified portfolio of investments across real estate equity, debt and real estate based operating businesses with a demonstrated track record of consistent quarterly distributions, averaging 9.8cps per annum over five years through a selective and disciplined investment philosophy, combined with access to real estate-based Investment opportunities available to TOT through the 360 Capital Group, the manager of the Fund.

About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets.

Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, public and private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.

Australian	Securities &
Investment	ts Commission

	I
	I
	I
	I
	I
	I
	I
	I
	I
	I
	I
	I
	I

Form 491

Corporations Act 2001

Change to scheme details

Scheme details	Scheme name				
	360 CA	PHAL PASSIVE R	BIT		
	ARSN/ABN	· · · · · · · · · · · · · · · · · · ·			
	602 30	04 432			
		www.		· · · · · · · · · · · · · · · · · · ·	
odgment details	Who should ASI	Contact if there is a query abou	it this form?		
	Firm/organisation				
	360 CAP	360 CAPITAL			
	Contact name/pos	Contact name/position description			
	JENNIFE	R VERCOE, COMP,	ANY SECRETHRY		
		gent number (if applicable)			
	30316				
	Telephone numbe				
	048/ 0	81 649			
	Postal address or				
	SUITE 8	104, LEVEL 8,	56 PITT STREE	et T	
	SYDNEY	NSW 2000			
	interest structure interest class (eg. as a resul	CE TABLE It of the issue or cancellation of inte	erests) to be shown. Only details o	of the changed interest class n	
nis section allows a change to the shown here.	•		erests) to be shown. Only details o	of the changed interest class n	
nis section allows a change to the shown here.	•		erests) to be shown. Only details on Total amount paid up for the class	1 1001	
his section allows a change to the e shown here. 1a Unit trusts Class into which interests are	interest class (eg. as a resul	Number of interests in the	Total amount paid up for the class	Total amount unpaid for the	
his section allows a change to the e shown here. 1a Unit trusts Class into which interests are divided	interest class (eg. as a resul	Number of interests in the	Total amount paid up for the class	Total amount unpaid for the class	
his section allows a change to the e shown here. 1a Unit trusts Class into which interests are divided	interest class (eg. as a resul	Number of interests in the	Total amount paid up for the class	Total amount unpaid for the class	
nis section allows a change to the e shown here. 1a Unit trusts Class into which interests are divided	interest class (eg. as a resul	Number of interests in the	Total amount paid up for the class	Total amount unpaid for the class	
nis section allows a change to the e shown here. 1a Unit trusts Class into which interests are divided	interest class (eg. as a resul	Number of interests in the	Total amount paid up for the class	Total amount unpaid for the class	
nis section allows a change to the e shown here. 1a Unit trusts Class into which interests are divided	interest class (eg. as a resul	Number of interests in the	Total amount paid up for the class	Total amount unpaid for the class	
nis section allows a change to the shown here. 1a Unit trusts Class into which interests are divided	Description of class	Number of interests in the class 138 800 281	Total amount paid up for the class \$155 805 664.5	Total amount unpaid for the class	
his section allows a change to the shown here. 1a Unit trusts Class into which interests are divided ORD Note: If insufficient space in the table	Description of class	Number of interests in the	Total amount paid up for the class \$155 805 664.5	Total amount unpaid for the class	
his section allows a change to the shown here. 1a Unit trusts Class into which interests are divided ORA Note: If insufficient space in the table	Description of class ORAINAM above, please provide details in	Number of interests in the class 138 800 281 an annexure. (Refer to the guide for an	Total amount paid up for the class \$155 805 664.51	Total amount unpaid for the class	
his section allows a change to the shown here. 1a Unit trusts Class into which interests are divided ORD Note: If insufficient space in the table 1b Other than unit trusts Class into which interests are	Description of class	Number of interests in the class 138 800 281 an annexure. (Refer to the guide for an	Total amount paid up for the class \$155 805 664.5	Total amount unpaid for the class \$0.00	
his section allows a change to the shown here. 1a Unit trusts Class into which interests are divided ORA Note: If insufficient space in the table	Description of class ORAINAM above, please provide details in	Number of interests in the class 138 800 281 an annexure. (Refer to the guide for an	Total amount paid up for the class \$155 805 664.51	Total amount unpaid for the class	
his section allows a change to the shown here. 1a Unit trusts Class into which interests are divided ORD Note: If insufficient space in the table 1b Other than unit trusts Class into which interests are	Description of class ORAINAM above, please provide details in	Number of interests in the class 138 800 281 an annexure. (Refer to the guide for an	Total amount paid up for the class \$155 805 664.5	Total amount unpaid for the class \$0.00	
his section allows a change to the shown here. 1a Unit trusts Class into which interests are divided ORD Note: If insufficient space in the table 1b Other than unit trusts Class into which interests are	Description of class ORAINAM above, please provide details in	Number of interests in the class 138 800 281 an annexure. (Refer to the guide for an	Total amount paid up for the class \$155 805 664.5	Total amount unpaid for the class \$0.00	
his section allows a change to the shown here. 1a Unit trusts Class into which interests are divided ORD Note: If insufficient space in the table 1b Other than unit trusts Class into which interests are	Description of class ORAINAM above, please provide details in	Number of interests in the class 138 800 281 an annexure. (Refer to the guide for an	Total amount paid up for the class \$155 805 664.5 nnexure requirements) Total amount paid up for the	Total amount unpaid for the class \$0.00	
his section allows a change to the shown here. 1a Unit trusts Class into which interests are divided ORD Note: If insufficient space in the table 1b Other than unit trusts Class into which interests are	Description of class ORAINAM above, please provide details in	Number of interests in the class 138 800 281 an annexure. (Refer to the guide for an	Total amount paid up for the class \$155 805 664.5 nnexure requirements) Total amount paid up for the	Total amount unpaid for the class \$0.00	
his section allows a change to the shown here. 1a Unit trusts Class into which interests are divided ORD Note: If insufficient space in the table 1b Other than unit trusts Class into which interests are	Description of class ORAINAM above, please provide details in	Number of interests in the class 138 800 281 an annexure. (Refer to the guide for an	Total amount paid up for the class \$155 805 664.5 nnexure requirements) Total amount paid up for the	Total amount unpaid for the class \$0.00	
his section allows a change to the shown here. 1a Unit trusts Class into which interests are divided ORD Note: If insufficient space in the table 1b Other than unit trusts Class into which interests are	Description of class ORAINAM above, please provide details in	Number of interests in the class 138 800 281 an annexure. (Refer to the guide for an	Total amount paid up for the class \$155 805 664.5 nnexure requirements) Total amount paid up for the	Total amount unpaid for the class \$0.00	

Note: If insufficient space in the table above, please provide details in an annexure. (Refer to the guide for annexure requirements)

I certify that the information in this form is true and complete.	
Name	
JENNIFER VERCOE	·
Capacity	
Director of responsible entity	
Secretary of responsible entity	
Signature	
Jun	
Date signed	
[1 3 0 3 12 0 1	

Lodgement

Send completed and signed forms to: Australian Securities and Investments Commission, PO Box 4000, Gippsland Mail Centre VIC 3841.

For more information

Web www.asic.gov.au

Need help? www.asic.gov.au/question

Page 2 of 2

Telephone 1300 300 630

Austral	ian S	ecurit	ies &	
Investr	nents	Com	missi	on

Form 491

Corporations Act 2001

Change to scheme details

cheme details	Scheme name	Scheme name				
	360 CA	PITAL ACTIVE A	E/T	, , , , , , , , , , , , , , , , , , ,		
	ARSN/ABN					
	602 30	3 613	V			
				THE RESERVE OF THE PERSON OF T		
odgment details	Who should ASIC	Who should ASIC contact if there is a query about this form?				
	Firm/organisation					
	360 CAP	MAC				
		Contact name/position description				
	JENNIFE	JENNIFER VERCOE, COMPANY SECRETARY				
		gent number (if applicable)				
	303/6					
	Telephone number					
	04-8/ 08	31 649				
	Postal address or					
•	SUITE 8	104, LEVEL 8,	S6 PITT STREET			
•	SYDNEY	NSW 2000				
	-			·····		
-	interest structur e interest class (eg. as a resul	Te table to the issue or cancellation of inte	erests) to be shown. Only details o	f the changed interest class n		
nis section allows a change to the e shown here. 1a Unit trusts Class into which interests are		t of the issue or cancellation of inte	Total amount paid up for the	Total amount unpaid for the		
nis section allows a change to the shown here. 1a Unit trusts Class into which interests are divided	e interest class (eg. as a resul	t of the issue or cancellation of inte	Total amount paid up for the class	Total amount unpaid for the class		
nis section allows a change to the e shown here. 1a Unit trusts Class into which interests are	e interest class (eg., as a resul	t of the issue or cancellation of inte	Total amount paid up for the	Total amount unpaid for the		
nis section allows a change to the shown here. 1a Unit trusts Class into which interests are divided	e interest class (eg. as a resul	t of the issue or cancellation of inte	Total amount paid up for the class	Total amount unpaid for the class		
nis section allows a change to the e shown here. 1a Unit trusts Class into which interests are divided	e interest class (eg. as a resul	t of the issue or cancellation of inte	Total amount paid up for the class	Total amount unpaid for the class		
nis section allows a change to the e shown here. 1a Unit trusts Class into which interests are divided	e interest class (eg. as a resul	t of the issue or cancellation of inte	Total amount paid up for the class	Total amount unpaid for the class		
nis section allows a change to the shown here. 1a Unit trusts Class into which interests are divided	e interest class (eg. as a resul	t of the issue or cancellation of inte	Total amount paid up for the class	Total amount unpaid for the class		
nis section allows a change to the e shown here. 1a Unit trusts Class into which interests are divided	e interest class (eg. as a resul	t of the issue or cancellation of inte	Total amount paid up for the class	Total amount unpaid for the class		
nis section allows a change to the shown here. 1a Unit trusts Class into which interests are divided ORL	Description of class	t of the issue or cancellation of inte	Total amount paid up for the class \$24 712 512 . 17	Total amount unpaid for the		
nis section allows a change to the shown here. 1a Unit trusts Class into which interests are divided ORLS Note: If insufficient space in the table	Description of class	Number of interests in the class 1.38 800 2.8 [Total amount paid up for the class \$24 712 512 . 17	Total amount unpaid for the		
nis section allows a change to the shown here. 1a Unit trusts Class into which interests are divided ORLD Note: If insufficient space in the table	Description of class OPAINAM e above, please provide details in	Number of interests in the class 138 800 28	Total amount paid up for the class \$24 712 512 . 17	Total amount unpaid for the class		
nis section allows a change to the shown here. 1a Unit trusts Class into which interests are divided ORLS Note: If insufficient space in the table	Description of class	Number of interests in the class 1.38 800 2.8 [Total amount paid up for the class \$24 712 512 . 17	Total amount unpaid for the class \$0.00 Total amount unpaid for the		
nis section allows a change to the shown here. 1a Unit trusts Class into which interests are divided OR /> Note: If insufficient space in the table 1b Other than unit trusts Class into which interests are	Description of class OPAINAM e above, please provide details in	Number of interests in the class 138 800 28 an annexure. (Refer to the guide for an Number of interests in the	Total amount paid up for the class \$24 712 512 . 17	Total amount unpaid for the class		
nis section allows a change to the shown here. 1a Unit trusts Class into which interests are divided ORID Note: If insufficient space in the table 1b Other than unit trusts Class into which interests are	Description of class OPAINARY e above, please provide details in	Number of interests in the class 138 800 28 an annexure. (Refer to the guide for an Number of interests in the	Total amount paid up for the class \$24 712 512 . 17	Total amount unpaid for the class \$0.00 Total amount unpaid for the		
nis section allows a change to the shown here. 1a Unit trusts Class into which interests are divided OR /> Note: If insufficient space in the table 1b Other than unit trusts Class into which interests are	Description of class OPAINARY e above, please provide details in	Number of interests in the class 138 800 28 an annexure. (Refer to the guide for an Number of interests in the	Total amount paid up for the class \$24 712 512 . 17	Total amount unpaid for the class \$0.00 Total amount unpaid for the		
nis section allows a change to the shown here. 1a Unit trusts Class into which interests are divided OR /> Note: If insufficient space in the table 1b Other than unit trusts Class into which interests are	Description of class OPAINARY e above, please provide details in	Number of interests in the class 138 800 28 an annexure. (Refer to the guide for an Number of interests in the	Total amount paid up for the class \$24 712 512 . 17	Total amount unpaid for the class \$0.00 Total amount unpaid for the		
nis section allows a change to the shown here. 1a Unit trusts Class into which interests are divided OR /> Note: If insufficient space in the table 1b Other than unit trusts Class into which interests are	Description of class OPAINARY e above, please provide details in	Number of interests in the class 138 800 28 an annexure. (Refer to the guide for an Number of interests in the	Total amount paid up for the class \$24 712 512 . 17	Total amount unpaid for the class		

ASIC Form 491

Note: If insufficient space in the table above, please provide details in an annexure. (Refer to the guide for annexure requirements)

I certify that the information in this form is true and complete.	
Name JENNIFER VERCOE	
Capacity Director of responsible entity Secretary of responsible entity	
Signature	
Date signed [D D] [M M] [Y Y]	

Lodgement

Send completed and signed forms to: Australian Securities and Investments Commission, PO Box 4000, Gippsland Mail Centre VIC 3841.

For more information

Web www.asic.gov.au

Need help? www.asic.gov.au/question

Telephone 1300 300 630