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**ASX Announcement: 17 March 2020**

## EXPIRY OF UNQUOTED OPTIONS

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Gateway Mining Limited (**Company**) wishes to advise of the expiry of the following unquoted options which were not exercised and have therefore lapsed:

- 63,684,593 Unquoted Options, exercisable at \$0.03, expiry 16 March 2020.

The Company's current capital structure is as follows:

Number	Class
1,337,343,309	Fully Paid Ordinary Shares
2,272,727	Fully Paid Ordinary Shares, subject to voluntary escrow expiring 17 June 2020
2,000,000	GML Unquoted Options exercisable at \$0.03, expiry 12 November 2022
3,000,000	GML Unquoted Options exercisable at \$0.035, expiry 12 November 2022
3,000,000	GML Unquoted Options exercisable at \$0.04, expiry 12 November 2022
6,666,667	GML Unquoted Options, exercisable at \$0.017, expiry 28 February 2022
6,666,667	GML Unquoted Options, exercisable at \$0.018, expiry 28 February 2022
6,666,666	GML Unquoted Options, exercisable at \$0.02, expiry 28 February 2022

**Authorised by:**  
**Kar Chua**  
**Company Secretary**

***For and on behalf of***  
**GATEWAY MINING LIMITED**

**Investors**  
**Peter Langworthy**  
**Managing Director**  
**T: 02 8316 3998**  
**or**  
**Kar Chua**  
**Company Secretary**  
**T: 02 8316 3998**

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