



Aurizon Holdings Limited
ABN 14 146 335 622

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

18 March 2020

On-Market Buy-back Appendix 3E

Please find attached for release to the market.

Kind regards

Dominic D Smith
Company Secretary

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

Aurizon Holdings Limited

ABN/ARSN

14 146 335 622

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market
2	Date Appendix 3C was given to ASX	12 August 2019

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	
	71,037,989	500,000
4	Total consideration paid or payable for the shares/units	
	\$380,894,230.38	\$1,961,850.00

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: \$6.000 date: 18/09/19 lowest price paid: \$3.840 date: 13/03/2020	highest price paid: \$4.040 lowest price paid: \$3.785 highest price allowed under rule 7.33: \$4.426

Participation by directors

6 Deleted 30/9/2001.

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How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

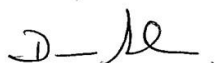
Up to the number of shares with an aggregate buy-back consideration of A\$17,143,919.62. As per the 3D lodged on 10 February 2020, specifying a maximum buy-back consideration of \$400 million.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: Date: 18 March 2020
Company Secretary

Print name: Dominic D Smith

+ See chapter 19 for defined terms.