From: Kevin Shek Fax: 442039970100 To: Fax: +61 (2) 93470005 Page: 1 of 171 17/03/2020 20:13

FAX

TO FROM

Shareholder Disclosures ASX

Kevin Shek

Phone Fax Number +61293470005

Phone 020 3997 0117 **Fax Number** 020 3997 0100

DATE 03/17/2020

NOTE

Please find Shareholder disclosures below.

Any issues please email Kevin Shek on kevin.shek@lumyna.com

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Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company Name/Scheme	Lithium Power International
ACN/ARŚN	607 260 328
Details of substantial holder (1)	
Name	Lumyna Investments Limited, Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund, Assicurazioni Generali S.p.A.
ACN/ARSN (if applicable)	N/A
The holder became a substantial holde	er on <u>07/10/2019</u>

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes	Voting power (6)
ordinary shares	13,648,304	13,648,304	5.2%

3. Details of relevant interests

The nature of the relevant interests the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Lumyna Investments Limited	Relevant interest in securities held by Lumyna Investments Limited in its capacity as investment manager for Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	13,648,304 ordinary shares
Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Holder of securities	13,648,304 ordinary shares
Assicurazioni Generali S.p.A.	Lumyna Investments Limited is a body corporate of which Assicurazioni Generali S.p.A.'s voting power is more than 20%	13,648,304 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Lumyna Investments Limited	The Bank of New York Mellon	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	13,648,304 ordinary shares
Lumyna Specialist Funds	The Bank of New York	Lumyna Specialist Funds	13,648,304 ordinary shares
JPY E-Mast 4% VT ER Fund	Mellon	JPY E-Mast 4% VT ER Fund	
Assicurazioni Generali	The Bank of New York	Lumyna Specialist Funds	13,648,304 ordinary shares
S.p.A.	Mellon	JPY E-Mast 4% VT ER Fund	

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5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)				Class and number of securities
		Cash	Non-Cash			
Lumyna Investments Limited	See Annexure A	See Annexure A	See Annexure A	See Annexure A		
Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	See Annexure A	See Annexure A	See Annexure A	See Annexure A		
Assicurazioni Generali S.p.A.	See Annexure A	See Annexure A	See Annexure A	See Annexure A		

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Lumyna Specialist Funds JPY E- Mast 4% VT ER Fund	A fund managed by Lumyna Investments Limited.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address	
Lumyna investments Limited	11 Bressenden Place, London, United Kingdom, SW1E 5BY	
Lumyna Specialist Funds JPY E- Mast 4% VT ER Fund	Lumyna Specialist Funds C/O MDO Management Company S.A. 19, rue de Bitbourg L-1273 Luxembourg Grand Duchy of Luxembourg	
The Bank of New York Mellon	BNY Mellon, London Branch, One Canada Square London E14 5AL	
Assicurazioni Generali S.p.A.	Piazza Duca degli Abruzzi 2	

Signature	Daryl Wright Authorised Signatory		_	
print name	Authorised Signatory	capacity	DIRECTOR	
sign here	· And	date	17/03/20	

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.

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The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.

- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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Annexure A

This is Annexure A of 1 page referred to in the Form 603: Notice of initial substantial holder issued by Lumyna Investments Limited dated 17 March 2020:

5. Consideration

Holder of relevant interest*	Date of Acquisition	Consideration (USD)	Number of Securities	Class of Securities
Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	07-Oct-19	99,834.19	5,851,152	Ordinary

*Note: The person whose relevant interest changed includes the following persons:

- 1. Lumyna Investments Limited in its capacity as investment manager of Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund; and
- 2. Assicurazioni Generali S.p.A as Lumyna Investments Limited is a body corporate of which Assicurazioni Generali S.p.A.'s voting power is more than 20%.

Signature	Daryl Wright Authorised Signatory			
print name	Authorised Signatory	capacity _	DIRECTOR	
sign here	DU	date	17/03/20	

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Annexure B

This is Annexure B of 1 page setting out the terms of the agreement which contributed to the situation giving rise to the relevant interests referred to in the Form 603: Notice of initial substantial holder issued by Lumyna Investments Limited dated 17 March 2020.

Type of agreement	Reverse Repurchase (Repo) Agreement		
Parties to agreement	Lumyna Specialist Funds – 4% JPY E-MAST Fund vs Merrill Lynch		
	International Ltd		
Transfer date	See Annexure A in respect of securities acquired referred to in Annexure		
	Α		
Holder of voting rights	Lumyna Specialist Funds – 4% JPY E-MAST Fund		
Are there any restrictions on voting rights?	No		
Scheduled return date (if any)	N/A		
Does the borrower have the right to return	No		
early?			
Does the lender have the right to return early?	Yes, as part of the arrangement Merrill Lynch International have full		
	discretion on the selection and transfer of the equity. They are allowed to		
	collect and repost alternative equity throughout the day as long as the		
	position is sufficiently collateralised, there are no restrictions on how		
	much they rebalance.		
Will the securities be returned on settlement?	Yes, once the Repo term has finished - the securities will be returned to		
	lender,		

Lumyna Investments Limited as the entity filing the form will, if requested by the company to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company or ASIC.

Signature	Daryl Wright			
print name	Authorised Signatory	capacity	DIRECTOR	
sign here	· Aw	date	17/03/20	

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Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme	Lithium Power International
ACN/ARSN	616 317 778
1. Details of substantial holder (1)	
Name	Lumyna Investments Limited, Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund, Assicurazioni Generali S.p.A
ACN/ARSN (if applicable)	N/A
The holder ceased to be a substantial h	older on <u>21/10/2019</u>
The previous notice was given to the co	ompany on <u>17/03/2020</u>
The previous notice was dated	<u>17/03/2020</u>
2. Changes in relevant interests	
Particulars of each change in or change	o in the nature of a relevant interest (2) of the substantial holder are a provided (2) in unitary assumes a state

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
Refer to Annexure	Refer to Annexure	Refer to Annexure	Refer to Annexure	Refer to Annexure	Refer to Annexure
A	A	A	A	A	A

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address	
Lumyna Investments Limited	11 Bressenden Place, London, United Kingdom, SW1E 5BY	
Lumyna Specialist Funds JPY E- Mast 4% VT ER Fund	Lumyna Specialist Funds C/O MDO Management Company S.A. 19, rue de Bitbourg L-1273 Luxembourg Grand Duchy of Luxembourg	
Assicurazioni Generali S.p.A	Piazza Duca degli Abruzzi 2 1 - 34132 Trieste	

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Signature	Daryl Wright Authorised Signator	V		
print name	Authorised organia	capacity	DIRECTOR	
sign here	'AW	date	17/03/20	
	Lacondon W			

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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Annexure A

This is Annexure A of 1 page referred to in the Form 605: Notice of ceasing to be a substantial holder issued by Lumyna Investments Limited dated 17 March 2020:

Changes in relevant interests.

Date of change	Person whose relevant interest changed*	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
21-Oct-19	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Securities Disposed	73,717.88	3,476,000 Ordinary Shares	3,476,000
18-Oct-19	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Securities Disposed	31,367.38	14 Ordinary Shares	14
17-Oct-19	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Securities Acquired	13,508.42	14 Ordinary Shares	14
15-Oct-19	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Securities Acquired	23,546.64	1,761,520 Ordinary Shares	1,761,520
07-Oct-19	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Securities Acquired	99,834.19	5,851,152 Ordinary Shares	5,851,152

- *Note: The person whose relevant interest changed includes the following persons:
 - 1. Lumyna Investments Limited in its capacity as investment manager of Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund; and
 - 2. Assicurazioni Generali S.p.A as Lumyna Investments Limited is a body corporate of which Assicurazioni Generali S.p.A's voting power is more than 20%.

Signature	Daryl Wright Authorised Signatory			
print name		capacity	DIRECTOR	
sign here	DW	date	17/03/20	
1				

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Annexure B

This is Annexure B of 1 page setting out the terms of the agreement which contributed to the situation giving rise to the need to provide the Form 605: Notice of ceasing to be a substantial holder issued by Lumyna Investments Limited dated 17 March 2020.

Type of agreement	Reverse Repurchase (Repo) Agreement
Parties to agreement	Lumyna Specialist Funds – 4% JPY E-MAST Fund vs Merrill Lynch
	International Ltd
Transfer date	See Annexure A in respect of securities acquired referred to in Annexure
	Α
Holder of voting rights	Lumyna Specialist Funds – 4% JPY E-MAST Fund
Are there any restrictions on voting rights?	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return	No
early?	
Does the lender have the right to return early?	Yes, as part of the arrangement Merrill Lynch International have full
	discretion on the selection and transfer of the equity. They are allowed to
	collect and repost alternative equity throughout the day as long as the
	position is sufficiently collateralised, there are no restrictions on how
	much they rebalance.
Will the securities be returned on settlement?	Yes, once the Repo term has finished - the securities will be returned to
	lender.

Lumyna Investments Limited as the entity filing the form will, if requested by the company to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company or ASIC.

Signature				
print nan	Daryl Wright ne <u>Authorised Signato</u>	Capacity	DIRECTOR	
sign he	ire DW	date	17/02/20	

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Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

10 Company Name/Scheme	Lithium Power International
ACN/ARSN	607 260 328
1. Details of substantial holder (1)	
Name	Lumyna Investments Limited, Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund, Assicurazioni Generali S.p.A.
ACN/ARSN (if applicable)	N/A
The holder became a substantial holde	r on <u>12/11/2019</u>

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes	Voting power (6)
ordinary shares	17,593,120	17,593,120	6.7%

3. Details of relevant interests

The nature of the relevant interests the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Lumyna Investments Limited	Relevant interest in securities held by Lumyna Investments Limited in its capacity as investment manager for Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	17,593,120 ordinary shares
Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Holder of securities	17,593,120 ordinary shares
Assicurazioni Generali S.p.A.	Lumyna Investments Limited is a body corporate of which Assicurazioni Generali S.p.A.'s voting power is more than 20%	17,593,120 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Lumyna Investments Limited	The Bank of New York Mellon	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	17,593,120 ordinary shares
Lumyna Specialist Funds	The Bank of New York	Lumyna Specialist Funds	17,593,120 ordinary shares
JPY E-Mast 4% VT ER Fund	Mellon	JPY E-Mast 4% VT ER Fund	
Assicurazioni Generali	The Bank of New York	Lumyna Specialist Funds	17,593,120 ordinary shares
S.p.A.	Mellon	JPY E-Mast 4% VT ER Fund	

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5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-Cash	
Lumyna Investments Limited	See Annexure A	See Annexure A	See Annexure A	See Annexure A
Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	See Annexure A	See Annexure A	See Annexure A	See Annexure A
Assicurazioni Generali S.p.A.	See Annexure A	See Annexure A	See Annexure A	See Annexure A

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Lumyna Specialist Funds JPY E- Mast 4% VT ER Fund	A fund managed by Lumyna Investments Limited.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address	
Lumyna Investments Limited	11 Bressenden Place, London, United Kingdom, SW1E 5BY	
Lumyna Specialist Funds JPY E- Mast 4% VT ER Fund	Lumyna Specialist Funds C/O MDO Management Company S.A. 19, rue de Bitbourg L-1273 Luxembourg Grand Duchy of Luxembourg	
The Bank of New York Mellon	BNY Mellon, London Branch, One Canada Square London E14 5AL	
Assicurazioni Generali S.p.A.	Piazza Duca degli Abruzzi 2 I - 34132 Trieste	

Signature		and Wright		
_	print name	Daryl Wright Authorised Signatory	capacity	DIRECTOR
	sign here	DW	date	17/03/20

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.

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The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an (5)

- associate has a relevant interest in.
- The person's votes divided by the total votes in the body corporate or scheme multiplied by 100. (6)
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or (b) disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write (8) "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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Annexure A

This is Annexure A of 1 page referred to in the Form 603: Notice of initial substantial holder issued by Lumyna Investments Limited dated 17 March 2020:

5. Consideration

Holder of relevant interest*	Date of Acquisition	Consideration (USD)	Number of Securities	Class of Securities
Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	12-Nov-19	79,806.00	5,000,000	Ordinary
Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	11-Nov-19	6,937.83	3,360	Ordinary

*Note: The person whose relevant interest changed includes the following persons:

- 1. Lumyna Investments Limited in its capacity as investment manager of Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund; and
- 2. Assicurazioni Generali S.p.A as Lumyna Investments Limited is a body corporate of which Assicurazioni Generali S.p.A.'s voting power is more than 20%.

Signature Daryl Wright Authorised Signatory		
print name	capacity	DIRECTOR
sign here	date	17/03/20

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Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme	Lithium Power International		
ACN/ARSN	616 317 778		
1. Details of substantial holder (1)			
Name	Lumyna Investments Limited, Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund, Assicurazioni Generali S.p.A		
ACN/ARSN (if applicable)	N/A		
The holder ceased to be a substantial h	older on <u>26/11/2019</u>		
The previous notice was given to the co	empany on <u>17/03/2020</u>		
The previous notice was dated	<u>17/03/2020</u>		

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
Refer to Annexure	Refer to Annexure	Refer to Annexure	Refer to Annexure	Refer to Annexure	Refer to Anлexure
A	A	A	A	A	A

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association	
N/A	N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Lumyna Investments Limited	11 Bressenden Place, London, United Kingdom, SW1E 5BY
Lumyna Specialist Funds JPY E- Mast 4% VT ER Fund	Lumyna Specialist Funds C/O MDO Management Company S.A. 19, rue de Bitbourg L-1273 Luxembourg Grand Duchy of Luxembourg
Assicurazioni Generali S.p.A	Piazza Duca degli Abruzzi 2 I - 34132 Trieste

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Signature	Daryl Wright Authorised Signatory		
print name	Million	_capacity	DIRECTOR
sign here	BW	date	17/03/20

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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Annexure A

This is Annexure A of I page referred to in the Form 605; Notice of ceasing to be a substantial holder issued by Lumyna Investments Limited dated 17 March 2020;

Changes in relevant interests.

Date of change	Person whose relevant	Nature of	Consideration	Class (6) and	Person's
	interest changed*	change	given in relation	number of	votes affected
	į .	(4)	to change (5)	securities affected	
26-Nov-19	Lumyna Specialist Funds JPY	Securities	91,837.49	6,088,752 Ordinary	6,088,752
	E-Mast 4% VT ER Fund	Disposed		Shares	
12-Nov-19	Lumyna Specialist Funds JPY	Securities	79,806.00	5,000,000 Ordinary	5,000,000
	E-Mast 4% VT ER Fund	Acquired		Shares	

^{*}Note: The person whose relevant interest changed includes the following persons:

- Lumyna Investments Limited in its capacity as investment manager of Lumyna Specialist Funds JPY E-Mast 4% VT ER
 Fund; and
- 2. Assicurazioni Generali S.p.A as Lumyna Investments Limited is a body corporate of which Assicurazioni Generali S.p.A's voting power is more than 20%.

Signature	Daryl \ Authorised	Vright Signatory		
print name	B 250000	capacity	DIRECTOR	
sign here	ASU	date	17/03/20	

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Annexure B

This is Annexure B of 1 page setting out the terms of the agreement which contributed to the situation giving rise to the need to provide the Form 605: Notice of ceasing to be a substantial holder issued by Lumyna Investments Limited dated 17 March 2020.

Type of agreement	Reverse Repurchase (Repo) Agreement		
Parties to agreement	Lumyna Specialist Funds – 4% JPY E-MAST Fund vs Merrill Lynch		
	International Ltd		
Transfer date	See Annexure A in respect of securities acquired referred to in Annexure		
Holder of voting rights	Lumyna Specialist Funds – 4% JPY E-MAST Fund		
Are there any restrictions on voting rights?	No		
Scheduled return date (if any)	N/A		
Does the borrower have the right to return	No		
early?			
Does the lender have the right to return early?	Yes, as part of the arrangement Merrill Lynch International have full		
	discretion on the selection and transfer of the equity. They are allowed to		
	collect and repost alternative equity throughout the day as long as the		
	position is sufficiently collateralised, there are no restrictions on how		
	much they rebalance.		
Will the securities be returned on settlement?	Yes, once the Repo term has finished - the securities will be returned to		
	lender.		

Lumyna Investments Limited as the entity filing the form will, if requested by the company to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company or ASIC.

Signature	Daryl Wright Authorised Signatory		
print name		_capacity	DIRECTOR
sign here	SW	date	17/03/20

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To:

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Annexure B

This is Annexure B of 1 page setting out the terms of the agreement which contributed to the situation giving rise to the relevant interests referred to in the Form 603: Notice of initial substantial holder issued by Lumyna Investments Limited dated 17 March 2020.

Type of agreement	Reverse Repurchase (Repo) Agreement
Parties to agreement	Lumyna Specialist Funds – 4% JPY E-MAST Fund vs Merrill Lynch
	International Ltd
Transfer date	See Annexure A in respect of securities acquired referred to in Annexure A
Holder of voting rights	Lumyna Specialist Funds – 4% JPY E-MAST Fund
Are there any restrictions on voting rights?	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return	No
early?	
Does the lender have the right to return early?	Yes, as part of the arrangement Merrill Lynch International have full discretion on the selection and transfer of the equity. They are allowed to collect and repost alternative equity throughout the day as long as the position is sufficiently collateralised, there are no restrictions on how much they rebalance.
Will the securities be returned on settlement?	Yes, once the Repo term has finished – the securities will be returned to lender.

Lumyna Investments Limited as the entity filing the form will, if requested by the company to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company or ASIC.

Signature	
-----------	--

print name

capacity__

sign here

Daryl Wright Authorised Signatory

date

DIRECTOR 17/03/20

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To:

Fax: +61 (2) 93470005

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Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company Name/Scheme	Lithium Power International
ACN/ARSN	607 260 328
1. Details of substantial holder (1)	
Name	<u>Lumyna Investments Limited, Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund, Assicurazioni Generali S.p.A.</u>
ACN/ARSN (if applicable)	N/A

The holder became a substantial holder on

28/11/2019

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes	Voting power (6)
ordinary shares	15,593,120	15,593,120	5.9%

3. Details of relevant interests

The nature of the relevant interests the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Lumyna Investments Limited	Relevant interest in securities held by Lumyna Investments Limited in its capacity as investment manager for Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	15,593,120 ordinary shares
Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Holder of securities	15,593,120 ordinary shares
Assicurazioni Generali S.p.A.	Lumyna Investments Limited is a body corporate of which Assicurazioni Generali S.p.A.'s voting power is more than 20%	15,593,120 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Lumyna Investments Limited	The Bank of New York Mellon	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	15,593,120 ordinary shares
Lumyna Specialist Funds	The Bank of New York	Lumyna Specialist Funds	15,593,120 ordinary shares
JPY E-Mast 4% VT ER Fund	Mellon	JPY E-Mast 4% VT ER Fund	
Assicurazioni Generali	The Bank of New York	Lumyna Specialist Funds	15,593,120 ordinary shares
S.p.A.	Mellon	JPY E-Mast 4% VT ER Fund	

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5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-Cash	
Lumyna Investments Limited	See Annexure A	See Annexure A	See Annexure A	See Annexure A
Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Şee Annexure A	See Annexure A	See Annexure A	See Annexure A
Assicurazioni Generali S.p.A.	See Annexure A	See Annexure A	See Annexure A	See Annexure A

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Lumyna Specialist Funds JPY E- Mast 4% VT ER Fund	A fund managed by Lumyna Investments Limited.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Lumyna Investments Limited	11 Bressenden Place, London, United Kingdom, SW1E 5BY
Lumyna Specialist Funds JPY E- Mast 4% VT ER Fund	Lumyna Specialist Funds C/O MDO Management Company S.A. 19, rue de Bitbourg L-1273 Luxembourg Grand Duchy of Luxembourg
The Bank of New York Mellon	BNY Mellon, London Branch, One Canada Square London E14 5AL
Assicurazioni Generali S.p.A.	Piazza Duca degli Abruzzi 2 I - 34132 Trieste

Signature	Daryl Authorise	Wright d Signatory		
print name		capacity	DIRECTOR	
sign here	DU	date	17/03/20	
*				

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.

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(5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an

- associate has a relevant interest in.
- (6)The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- Include details of: (7)
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was (9) acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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Annexure A

This is Annexure A of 1 page referred to in the Form 603: Notice of initial substantial holder issued by Lumyna Investments Limited dated 17 March 2020:

5. Consideration

Holder of relevant interest*	Date of Acquisition	Consideration (USD)	Number of Securities	Class of Securities
Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	28-Nov-19	77,340.96	4,088,752	Ordinary

*Note: The person whose relevant interest changed includes the following persons:

- 1. Lumyna Investments Limited in its capacity as investment manager of Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund; and
- 2. Assicurazioni Generali S.p.A as Lumyna Investments Limited is a body corporate of which Assicurazioni Generali S.p.A.'s voting power is more than 20%.

Signature		nani Wright			
tor .		Vallu Simaio!	V	D. 0	
р	int name	Daryl Wright Authorised Signator	capacity	DIRECTOR	
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sid	n here		date	17/03/20	
	,			11/03/20	
	18/11			,	

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Annexure B

This is Annexure B of 1 page setting out the terms of the agreement which contributed to the situation giving rise to the relevant interests referred to in the Form 603: Notice of initial substantial holder issued by Lumyna Investments Limited dated 10 March 2020.

Type of agreement	Reverse Repurchase (Repo) Agreement
Parties to agreement	Lumyna Specialist Funds – 4% JPY E-MAST Fund vs Merrill Lynch
	International Ltd
Transfer date	See Annexure A in respect of securities acquired referred to in Annexure A
Holder of voting rights	Lumyna Specialist Funds – 4% JPY E-MAST Fund
Are there any restrictions on voting rights?	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return	No
early?	
Does the lender have the right to return early?	Yes, as part of the arrangement Merrill Lynch International have full discretion on the selection and transfer of the equity. They are allowed to
	collect and repost alternative equity throughout the day as long as the position is sufficiently collateralised, there are no restrictions on how much they rebalance.
Will the securities be returned on settlement?	Yes, once the Repo term has finished – the securities will be returned to lender.

Lumyna Investments Limited as the entity filing the form will, if requested by the company to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company or ASIC.

Signature	Daryl Wright Authorised Signatory			
print name	Manne	capacity	DIRECTOR	
sign here	DU	date	17/03/20	

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Form 604

Corporations Act 2001 Section 6718

Notice of change of interests of substantial holder

To Company Name/Scheme	Lithium Power International
ACN/ARSN	607 260 328
1. Details of substantial holder (1)	
Name	<u>Lumvna Investments Limited, Lumvna Specialist Funds JPY E-Mast 4% VT ER Fund, Assicurazioni Generali S.p.A.</u>
ACN/ARSN (if applicable)	N/A

The was a change in the interests of the substantial holder on 17/12/2019

The previous notice was given to the company on 17/03/2020

The previous notice was dated 17/03/2020

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give substantial holding notice to the company or scheme, are as follows:

			
erson's votes	Voting Power (5)	Person's votes	Voting Power (5)
15,593,120	5.9%	19,593,120	7.4%
			Tamiga and (a)

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)		Person's votes
Refer to Annex	ure A Refer to Annexure A	Refer to Annexure A	Refer to Annexure A	Refer to Annexure A	Refer to Annexure A

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4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and Number of Securities	Person's votes
Lumyna Investments Limited	The Bank of New York Melion	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Relevant interest in securities held by Lumyna Investments Limited in its capacity as investment manager for Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	19,593,120 ordinary shares	19,593,120
Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	The Bank of New York Mellon	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Holder of securities	19,593,120 ordinary shares	19,593,120
Assicurazioni Generali S.p.A	The Bank of New York Mellon	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Lumyna Investments Limited is a body corporate of which Assicurazioni Generali S.p.A's voting power is more than 20%	19,593,120 ordinary shares	19,593,120

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address		
Lumyna Investments Limited	11 Bressenden Place, London, United Kingdom, SW1E 5BY		
Lumyna Specialist Funds JPY E- Mast 4% VT ER Fund	Lumyna Specialist Funds C/O MDO Management Company S.A. 19, rue de Bitbourg L-1273 Luxembourg Grand Duchy of Luxembourg		
The Bank of New York Mellon	BNY Mellon, London Branch, One Canada Square London E14 5AL		
Assicurazioni Generali S.p.A	Piazza Duca degli Abruzzi 2 I - 34132 Trieste		

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Signature	Daryl Wright Authorised Signatory		
print name	g. 44m s.	_capacity	DIRECTOR
sign here	DW	date	17/03/20

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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Annexure A

This is Annexure A of 1 page referred to in the Form 604: Notice of change of interests of substantial holder issued by Lumyna Investments Limited dated 17 March 2020:

Changes in relevant interests

Date of change	Person whose relevant interest changed*	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities	Person's votes
17-Dec-19	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Securities Acquired	48,665.16	4,003,600 Ordinary Shares	4,003,600
06-Dec-19	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Securities Disposed	937.95	3,600 Ordinary Shares	3,600
28-Nov-19	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Securities Acquired	77,340.96	4,088,752 Ordinary Shares	4,088,752

*Note: The person whose relevant interest changed includes the following persons:

- 1. Lumyna Investments Limited in its capacity as investment manager of Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund; and
- 2. Assicurazioni Generali S.p.A as Lumyna Investments Limited is a body corporate of which Assicurazioni Generali S.p.A's voting power is more than 20%.

Signature	Daryl Wright Authorised Signatory		
print name	Allin	capacity	DIRECTOR
sign here	SW	date	17/03/20

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Annexure B

This is Annexure B of 1 page setting out the terms of the agreement which contributed to the situation giving rise to the need to provide the Form 604: Notice of change of interests of substantial holder issued by Lumyna Investments Limited dated 17 March

Type of agreement	Reverse Repurchase (Repo) Agreement		
Parties to agreement	Lumyna Specialist Funds – 4% JPY E-MAST Fund vs Merrill Lynch		
	International Ltd		
Transfer date	See Annexure A in respect of securities acquired referred to in Annexure		
	A		
Holder of voting rights	Lumyna Specialist Funds – 4% JPY E-MAST Fund		
Are there any restrictions on voting rights?	No		
Scheduled return date (if any)	N/A		
Does the borrower have the right to return	No		
early?			
Does the lender have the right to return early?	Yes, as part of the arrangement Merrill Lynch International have full		
	discretion on the selection and transfer of the equity. They are allowed to		
	collect and repost alternative equity throughout the day as long as the		
	position is sufficiently collateralised, there are no restrictions on how		
	much they rebalance.		
Will the securities be returned on settlement?	Yes, once the Repo term has finished - the securities will be returned to		
	lender.		

Lumyna Investments Limited as the entity filing the form will, if requested by the company to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company or ASIC.

Signature		nani Wiidht			
	print name	Daryl Wright Authorised Signatory	capacity	DIRECTOR	
	sign here	DIN	date	17/03/20	
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Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme	Lithium Power International
ACN/ARSN	607 260 328
1. Details of substantial holder (1)	
Name	Lumyna Investments Limited, Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund, Assicurazioni Generali S.p.A
ACN/ARSN (if applicable)	N/A

The was a change in the interests of the substantial holder on

The previous notice was given to the company on

The previous notice was dated

20/12/2019

17/03/2020

17/03/2020

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give substantial holding notice to the company or scheme, are as follows:

Previous Notice		Present Notice	
Person's votes	Voting Power (5)	Person's votes	Voting Power (5)
19,593,120	7.4%	15,597,152	5.9%
	Person's votes	Person's votes Voting Power (5)	Person's votes Voting Power (5) Person's votes

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities	Person's votes
Refer to Annexure A	Refer to Annexure A	Refer to Annexure A	Refer to Annexure A	Refer to Annexure A	Refer to Annexure A

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4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and Number of Securities	Person's votes
Lumyna Investments Limited	The Bank of New York Mellon	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Relevant interest in securities held by Lumyna Investments Limited in its capacity as investment manager for Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	15,597,152 ordinary shares	15,597,152
Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	The Bank of New York Mellon	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Holder of securities	15,597,152 ordinary shares	15,597,152
Assicurazioni Generali S.p.A	The Bank of New York Mellon	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Lumyna Investments Limited is a body corporate of which Assicurazioni Generali S.p.A's voting power is more than 20%	15,597,152 ordinary shares	15,597,152

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Lumyna Investments Limited	11 Bressenden Place, London, United Kingdom, SW1E 5BY
w	Lumyna Specialist Funds C/O MDO Management Company S.A. 19, rue de Bitbourg L-1273 Luxembourg Grand Duchy of Luxembourg
The Bank of New York Mellon	BNY Mellon, London Branch, One Canada Square London E14 5AL
Assicurazioni Generali S.p.A	Piazza Duca degli Abruzzi 2 I - 34132 Trieste

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Signature		u Wricht		
print name	Authoris	yl Wright sed Signatory capacity	DIRECTOR	
sign her	e AU	date	A/03/20	

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
- any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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Annexure A

This is Annexure A of 1 page referred to in the Form 604: Notice of change of interests of substantial holder issued by Lumyna Investments Limited dated 17 March 2020:

Changes in relevant interests

Date of change	Person whose relevant interest changed*	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities	Person's votes
20-Dec-19	Lumyna Specialist Funds JPY	Securities	67,747.79	3,995,968 Ordinary	3,995,968
	E-Mast 4% VT ER Fund	Disposed		Shares	
17-Dec-19	Lumyna Specialist Funds JPY	Securities	48,665.16	4,003,600 Ordinary	4,003,600
	E-Mast 4% VT ER Fund	Acquired		Shares	<u></u>

*Note: The person whose relevant interest changed includes the following persons:

- 1. Lumyna Investments Limited in its capacity as investment manager of Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund; and
- 2. Assicurazioni Generali S.p.A as Lumyna Investments Limited is a body corporate of which Assicurazioni Generali S.p.A's voting power is more than 20%.

Signature		 Daryl Wright	St. co. com 6		
	print name	Daryl Wright Authorised Signa	(CV) capacity	DIRECTOR	
	sign here	DW	date	17/03/20	
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Annexure B

This is Annexure B of I page setting out the terms of the agreement which contributed to the situation giving rise to the need to provide the Form 604: Notice of change of interests of substantial holder issued by Lumyna Investments Limited dated 17 March

Type of agreement	Reverse Repurchase (Repo) Agreement
Parties to agreement	Lumyna Specialist Funds – 4% JPY E-MAST Fund vs Merrill Lynch
	International Ltd
Transfer date	See Annexure A in respect of securities acquired referred to in Annexure
	A
Holder of voting rights	Lumyna Specialist Funds – 4% JPY E-MAST Fund
Are there any restrictions on voting rights?	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return	No
early?	
Does the lender have the right to return early?	Yes, as part of the arrangement Merrill Lynch International have full
	discretion on the selection and transfer of the equity. They are allowed to
	collect and repost alternative equity throughout the day as long as the
	position is sufficiently collateralised, there are no restrictions on how
	much they rebalance.
Will the securities be returned on settlement?	Yes, once the Repo term has finished - the securities will be returned to
	lender.

Lumyna Investments Limited as the entity filing the form will, if requested by the company to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company or ASIC.

Signature		Mrinht		
print name	Dary: Authorise:	Wright d Signatory capacity	DIRECTOR	
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Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme	Lithium Power International
ACN/ARSN	607 260 328
1. Details of substantial holder (1)	
Name	Lumyna Investments Limited, Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund, Assicurazioni Generali S.p.A
ACN/ARSN (if applicable)	N/A
The was a change in the interests of the	substantial holder on 30/12/2019
The previous notice was given to the co	mpany on <u>17/03/2020</u>
The previous notice was dated	<u>17/03/2020</u>

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previou	Previous Notice		nt Notice
	Person's votes	Voting Power (5)	Person's votes	Voting Power (5)
Ordinary shares	15,597,152	5.9%	18,593,120	7.1%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities	Person's votes
Refer to Annexure A	Refer to Annexure A	Refer to Annexure A	Refer to Annexure A	Refer to Annexure A	Refer to Annexure A

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4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and Number of Securities	Person's votes
Lumyna Investments Limited	The Bank of New York Mellon	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Relevant interest in securities held by Lumyna Investments Limited in its capacity as investment manager for Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	18,593,120 ordinary shares	18,593,120
Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	The Bank of New York Mellon	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Holder of securities	18,593,120 ordinary shares	18,593,120
Assicurazioni Generali S.p.A	The Bank of New York Mellon	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Lumyna Investments Limited is a body corporate of which Assicurazioni Generali S.p.A's voting power is more than 20%	18,593,120 ordinary shares	18,593,120

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Lumyna Investments Limited	11 Bressenden Place, London, United Kingdom, SW1E 5BY
Lumyna Specialist Funds JPY E- Mast 4% VT ER Fund	Lumyna Specialist Funds C/O MDO Management Company S.A. 19, rue de Bitbourg L-1273 Luxembourg Grand Duchy of Luxembourg
The Bank of New York Mellon	BNY Mellon, London Branch, One Canada Square London E14 5AL
Assicurazioni Generali S.p.A	Piazza Duca degli Abruzzi 2 I - 34132 Trieste

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Signature	Daryl Wright Authorised Signatory		
print name	2 4	_capacity	DIRECTOR
sign here	DU	date	17/03/20

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
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- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

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Annexure A

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Changes in relevant interests

Date of change	Person whose relevant interest changed*	Nature of change	Consideration given in relation	Class and number of securities	Person's votes
	_	(6)	to change (7)		
30-Dec-19	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Securities Acquired	48,283.00	3,008,320 Ordinary Shares	3,008,320
23-Dec-19	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Securities Disposed	639.26	12,352 Ordinary Shares	12,352
20-Dec-19	Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund	Securities Disposed	67,747.79	3,995,968 Ordinary Shares	3,995,968

- *Note: The person whose relevant interest changed includes the following persons:
 - 1. Lumyna Investments Limited in its capacity as investment manager of Lumyna Specialist Funds JPY E-Mast 4% VT ER Fund; and
 - 2. Assicurazioni Generali S.p.A as Lumyna Investments Limited is a body corporate of which Assicurazioni Generali S.p.A's voting power is more than 20%.

Signature Daryl Wright print name Authorised Signatory capacity DIRECTOR	
sign here date 17/03/20	

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Parties to agreement	Lumyna Specialist Funds – 4% JPY E-MAST Fund vs Merrill Lynch		
	International Ltd		
Transfer date	See Annexure A in respect of securities acquired referred to in Annexure		
	Α		
Holder of voting rights	Lumyna Specialist Funds – 4% JPY E-MAST Fund		
Are there any restrictions on voting rights?	No		
Scheduled return date (if any)	N/A		
Does the borrower have the right to return	No		
early?			
Does the lender have the right to return early?	Yes, as part of the arrangement Merrill Lynch International have full		
	discretion on the selection and transfer of the equity. They are allowed to		
	collect and repost alternative equity throughout the day as long as the		
	position is sufficiently collateralised, there are no restrictions on how		
	much they rebalance.		
Will the securities be returned on settlement?	Yes, once the Repo term has finished – the securities will be returned to		
	lender.		

Lumyna Investments Limited as the entity filing the form will, if requested by the company to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company or ASIC.

Signature	Daryl Wright Authorised Signatory		5.0	
print name	200000	capacity	DIRECTOR	
sign here	DEL	date	17/03/20	
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