

Macquarie Bank Limited
ABN 46 008 583 542

50 Martin Place
Sydney NSW 2000
GPO Box 4294
Sydney NSW 1164
AUSTRALIA

Telephone (61 2) 8232 3333
Facsimile (61 2) 8232 4330
Internet www.macquarie.com

18 March 2020



Company Announcements Office
Australian Securities Exchange Limited
via ASX Online

Dear Sir/Madam

Macquarie Bank Limited (ASX Code: MBL) – Results of March 2020 General Meeting and Confirmation of Capital Return on Macquarie Income Securities

In accordance with Listing Rule 3.13.2, please be advised that the sole resolution (agenda item 1) in the Macquarie Bank Limited (MBL) February 2020 Notice of General Meeting, being the approval for the share capital of MBL to be reduced by an aggregate amount of \$399.96 million, was passed by the requisite majority at today's General Meeting. The resolution was determined by a poll at the meeting.

As required by section 251AA(2) of the *Corporations Act 2001 (Cth)*, a summary of the poll voting results and proxy votes for the resolution are attached.

Following this shareholder approval, and as previously announced on 30 January 2020, all MIS holders will receive, by way of repayment, the issue price of \$100 per security and a distribution payment of \$0.64572603 per security, which is expected to be paid on 15 April 2020. The distribution payment remains subject to the payment conditions in the MIS terms.

Yours faithfully

Dennis Leong
Company Secretary

**Macquarie Bank Limited
General Meeting
Wednesday, 18 March 2020
Voting Results**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For^	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
Resolution 1. Approval of Capital Return Resolution	Ordinary	589,882,333 99.99%	2,329 0.00%	39,588 0.01%	462	589,276,303 100.00%	2,329 0.00%	462	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

^ Includes 606,030 proxy votes from MIS holders that must be disregarded on a vote, for the reasons set out in the Notice of Meeting.