

23 March 2020

Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

WEEKLY NTA STATEMENT - 20 March 2020

Ellerston Global Investments Limited (**ASX: EGI**) advises that the estimated unaudited Net Tangible Asset backing (**NTA**) per share of the Company as at 20 March 2020 is:

NTA per Share	20 March 2020
Estimated NTA before tax *	\$0.8767
Estimated NTA after tax **	\$0.9198

*The NTA is based on fully paid share capital of 105,300,394. Includes taxes that have been paid.

**The NTA after tax includes accruals for tax on realised gains and deferred tax assets/liabilities.

These figures are unaudited and indicative only.

This NTA is ex dividend and includes an estimate of costs expected to be incurred as part of the proposed restructure.

Ian Kelly
Company Secretary

Contact Details

Should investors have any questions or queries regarding the company, please contact our Investor Relations team on 02 9021 7701. All holding enquiries should be directed to our share registrar, Link Market Services on 1300 551 627 or EGI@linkmarketservices.com.au

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