

Market Announcement

25 March 2020

Macquarie Bank Limited – Suspension of Class (ASX: MBLHB) from Official Quotation

Description

The Macquarie Income Securities (ASX: MBLHB) (the 'MIS') of Macquarie Bank Limited ('MBL') will be suspended from quotation at the close of trading today, Wednesday, 25 March 2020, in accordance with Listing Rule 17.2, pending their repayment in accordance with the terms of the MIS, as announced on 30 January 2020.

Please note that the suspension applies to the MIS (ASX: MBLHB) only, and does not apply to any other quoted securities of MBL.

Issued by

Elvis Onyura

Senior Adviser, Listings Compliance (Sydney)

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18 March 2020

Ms Kimberley Brown
Manager, Listings Compliance (Sydney)
ASX Compliance Pty Limited
20 Bridge St Sydney NSW 2000
By email: Kimberley.Brown@asx.com.au



Dear Kimberley,

Macquarie Bank Limited (ABN 46 008 583 542) ("MBL") requests that the Australian Securities Exchange ("ASX") grant a voluntary suspension with respect to the Macquarie Income Securities ("MIS", "MBLHB") with effect from the close of trading on 25 March 2020 due to the repayment of MIS (expected to occur on 15 April 2020) in accordance with the MIS Terms, as announced to ASX on 30 January 2020.

In accordance with ASX Listing Rule 17.2, we advise as follows:

- The repayment of the MIS will occur in accordance with the MIS Terms on 15 April 2020 and will subsequently be cancelled on 16 April 2020.
- MBL wishes the voluntary suspension to last until MBLHB's removal from official quotation. MBL presently expects to make that application for removal from official quotation to take effect on or about 16 April 2020 following the redemption and cancellation of the MIS.
- MBL is not aware of any reason why MBLHB should not be voluntarily suspended or any other information necessary to inform the market about the requested voluntary suspension.

Yours sincerely,

Dennis Leong
Company Secretary