



NET TANGIBLE ASSET VALUE

29 FEBRUARY 2020



EILDON CAPITAL LIMITED

ACN 059 092 198



NET TANGIBLE ASSET VALUE

Eildon Capital Limited advises that its estimated Net Tangible Asset (NTA) value as at 29 February 2020 was \$1.10 per share. The NTA has been calculated in accordance with Chapter 19 of the ASX Listing Rules.

UNAUDITED ADDITIONAL INFORMATION PER SHARE:

	29 February 2020 \$	31 January 2020 \$
Pre-tax NTA	\$1.105	\$1.101
Deferred taxes	(\$0.004)	(\$0.004)
Post-tax NTA	\$1.101	\$1.097
Shares on Issue	45,483,392	45,483,392



COMPANY OVERVIEW

Eildon Capital is an active property investment company, participating across the residential, commercial, retail and industrial sectors.

A flexible approach to investment results in tailored capital solutions which provide enhanced returns for Eildon Capital and allow our property partners to continue to grow their businesses. The structuring of each transaction aims to deliver asset protected positions that preserve capital in the event of negative market movements.