



ASX Release

26 March 2020

Raiz Invest Limited (RZI): Lapse of unquoted options

Raiz Invest Limited (**Raiz or the Company**) advises that the following unquoted options have lapsed in accordance with the terms under which they were issued:

ASX Code	Number of Options	Exercise Price
RZIAF	50,000	\$1.80
RZIAG	65,000	\$0.50

The updated capital structure following these changes is below.

Quoted Securities	
RZI Fully paid ordinary shares	58,582,060
Unquoted Securities	
RZIAD: Fully paid ordinary shares in mandatory escrow until 21.06.2020.	16,373,856
RZIAE: Options, vesting 1 March 2021, exercisable at \$0.95 each on or before 1 March 2027.	1,086,702
RZIAF: Options, vesting 20 June 2021, exercisable at \$1.80 each on or before 20 June 2028.	1,730,000 Brought forward (50,000) Lapsed
	1,680,000 Balance
RZIAG: Options, vested and exercisable at \$0.20 each on or before 1 July 2025.	2,025,029
RZIAG: Options, vesting 1 June 2020, exercisable at \$0.25 each on or before 1 July 2026.	181,117
RZIAG: Options, vested and exercisable at \$0.95 each on or before 1 October 2027.	1,086,702



RZIAG: Options, vesting 31 December 2022 and exercisable at \$0.50 each on or before 1 October 2024.	1,119,000 Brought forward (65,000) Lapsed
	1,054,000 Balance
RZIAG: Options, vested and exercisable at \$1.13 each on or before 1 January 2030.	822,750

- ENDS -

Market Announcement authorised by:

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About Raiz

Raiz Invest Limited (ASX: RZI) is Australia's largest, mobile-first financial services platform designed to boost investing and savings in and outside of superannuation, available via the Raiz app or its website.

Since launching in 2016 Raiz has achieved solid growth, amassing more than 1.15 million downloads, over 830,000 signups, with over 220,000 active monthly customers and over \$464 million funds under management as at 29 February 2020. Raiz was awarded Australia's Investment Innovator of the Year at the 2017, 2018 and Investment Platform Innovator of the Year 2019 FinTech Business Awards and won the 2018 Australian FinTech Award for FinTech Innovation in Wealth Management (Robo-Advice). Raiz Invest Super was also a finalist in the SuperRatings Best Innovation for 2020 at the recent Superannuation awards. The platform continues to grow with 13 new product releases since launch.

For more information visit: www.raizinvest.com.au

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