

ASX ANNOUNCEMENT

27 MARCH 2020

Rey varies loan agreement with ASF Group Limited

Rey Resources Limited (**Rey** or the **Company**) is pleased to advise that the Company has agreed with ASF Group Limited (**ASF**) to extend the maturity date for its loan facility of \$2 million with ASF (**Loan Facility**) from 31 March 2020 to 30 June 2020.

All other terms and conditions of the Loan Facility remain the same.

Authorised by: Board of Rey Resources Limited

For further information please contact:

Wei Jin

Managing Director +61 2 9290 9600

Registered Office: Suite 5, 62 Ord Street, West Perth WA 6005

Tel: +61 (08) 9322 1587 Fax: +61 (08) 9322 5230 Website: www.reyresources.com