



Spheria Emerging Companies
Limited

Level 35, 60 Margaret Street

Sydney NSW 2000

Telephone: 1300 010 311

Email:
invest@pinnacleinvestment.com

ACN 621 402 588

31 March 2020

Company Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Spheria Emerging Companies Limited - Revised Appendix 3E

Please find attached a revised 'Daily Share buy-back notice - Appendix 3E' that replaces the most recent Appendix 3E lodged by the Company on Friday, 27 March 2020. The original lodgement incorrectly included data from Tuesday 24 March in the previous day disclosure, when no buy-back purchases were made in the previous day.

The items that have been revised in the attached Appendix 3E are 'Previous Day' values in items 3 and 4, and the value in item 7.

Yours sincerely,

Calvin Kwok
Company Secretary

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Spheria Emerging Companies Limited	84 621 402 588

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market
2	Date Appendix 3C was given to ASX	24 June 2019

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	2,660,615 0
4	Total consideration paid or payable for the shares/units	\$4,538,137.12 \$0

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: \$1.875 date: 5 August 2019 lowest price paid: \$0.93 date: 23 March 2020	highest price paid: N/A lowest price paid: N/A highest price allowed under rule 7.33: \$N/A

Participation by directors

6 Deleted 30/9/2001.

N/A

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

Up to that number of shares with an aggregate buy-back consideration of \$461,862.88

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



Date: 31/3/2020

Company secretary

Print name:

Calvin Kwok