

1 April 2020

ASX Market Announcements  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

**ASIC Form 484 – Buy-Back Shares Cancellation**

In accordance with ASX Listing Rule 3.8A, please find attached a copy of the notice of cancellation of shares lodged with the Australian Securities & Investments Commission.

Since the commencement of the Buy-Back Program as announced on 26 February 2020, the Company has bought back and cancelled 60,000 Ordinary Shares.

As of today, Tribeca Global Natural Resources Limited has **62,940,000** Ordinary Shares on issue.

For any enquiries please contact TGF at [TGFinvestors@tribecaip.com.au](mailto:TGFinvestors@tribecaip.com.au) or by calling +61 2 9640 2600.

Authorised for released by the Board of Tribeca Global Natural Resources Limited.

Ken Liu  
Joint Company Secretary  
**Tribeca Global Natural Resources Limited**

## Change to company details

### Company details

Company name

**TRIBECA GLOBAL NATURAL RESOURCES LIMITED**

Australian Company Number (ACN)

**627 596 418**

### Lodgement details

Who should ASIC contact if there is a query about this form?

Name

**Ken LIU**

### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

**Ken LIU**

Capacity

**Secretary**

Signature

Date signed

**01-04-2020**

## C1 Cancellation of shares

### Reason for cancellation

### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) |  |
|------------------|----------------------------|---------------------------------|--|
| ORD              | 60000                      | 56763.90                        |  |

Earliest Date of  
cancellation

**17-03-2020**

## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| ORD              | ORDINARY SHARES            | 62940000               | 157350000                         | 0.00                                |

Earliest date of  
change

**17-03-2020**