



2 April 2020

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By electronic lodgement

Dear Manager

LawFinance Limited (ASX:LAW)
Cleansing notice under section 708A of the Corporations Act

This notice is provided by LawFinance Limited ACN 088 749 008 (**Company**) in relation to the issue of 14,819,090 fully paid ordinary shares (**Shares**) on 2 April 2020 as announced in the Appendix 2A lodged by the Company on 2 April 2020.

The Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) and states the following:

- 1) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2) as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act;
- 3) as at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

Authorised by:

Diane Jones
Chief Executive Officer

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